

Opportunities and Challenges



Changes



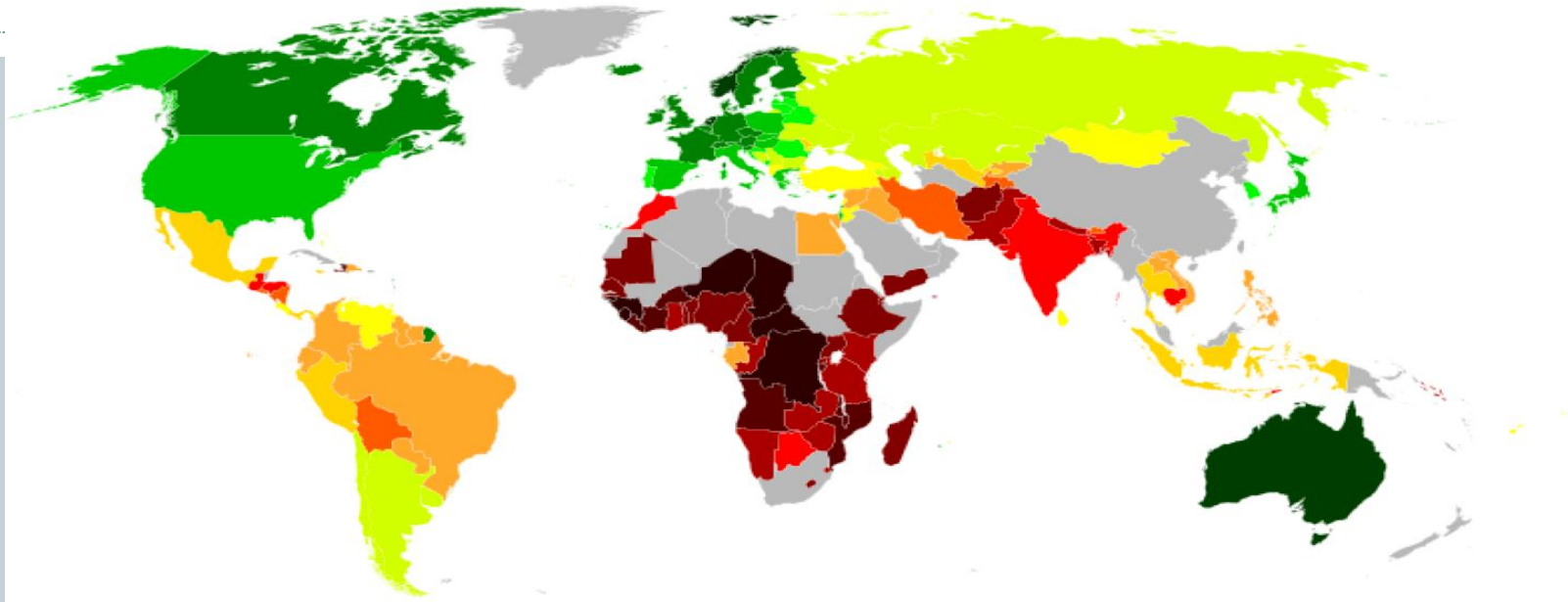
- Per capita income
 - ✓ 1970 – Rs 8091
 - ✓ 1990 – Rs 11535
 - ✓ 2009 – Rs 60000
- Hoho savings
 - 4371 crores
 - 105000 crores
 - 12 lakh crores
- FDI – 0.13 b in 1991 to 30 b in 2010

Growth and Challenges

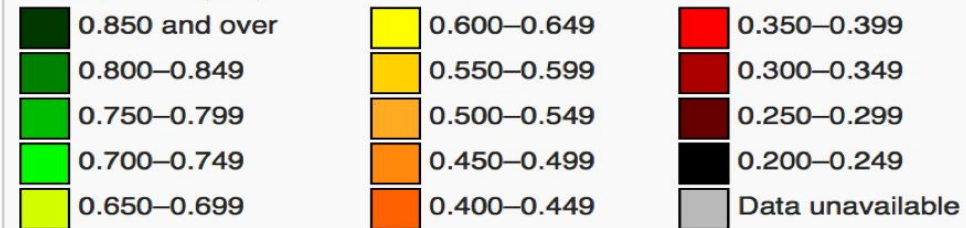


INEQUALITY

HDI



World map indicating the inequality-adjusted Human Development Index in 2013 (2014 report).

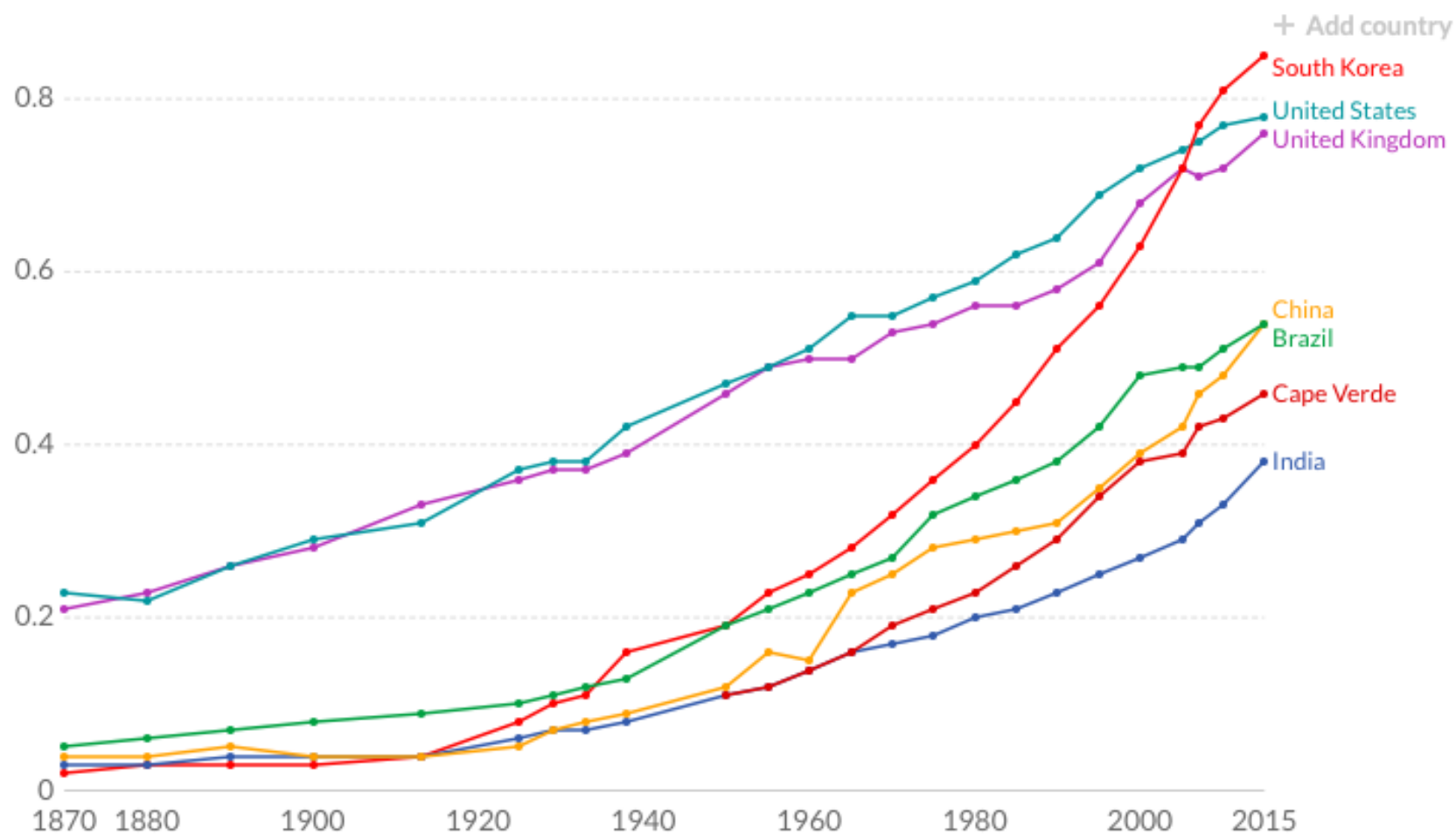


https://en.wikipedia.org/wiki/List_of_countries_by_inequality-adjusted_HDI

Historical Index of Human Development

The Historical Index of Human Development (HIHD) is a summary measure of average achievement in three key dimensions of human development: a long and healthy life, being knowledgeable and having a decent standard of living.

Our World
in Data

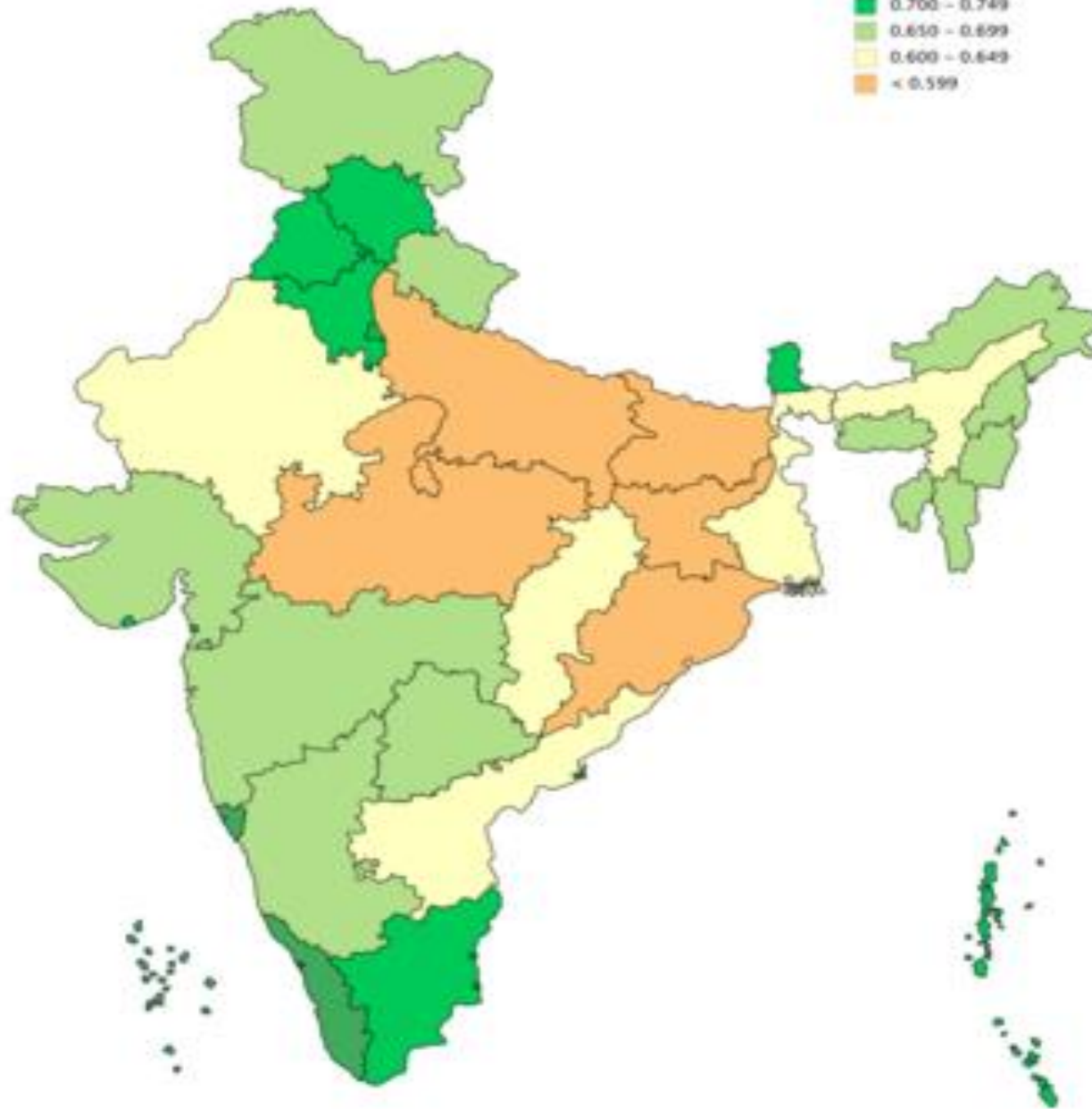


Source: Prados de la Escosura (2018)

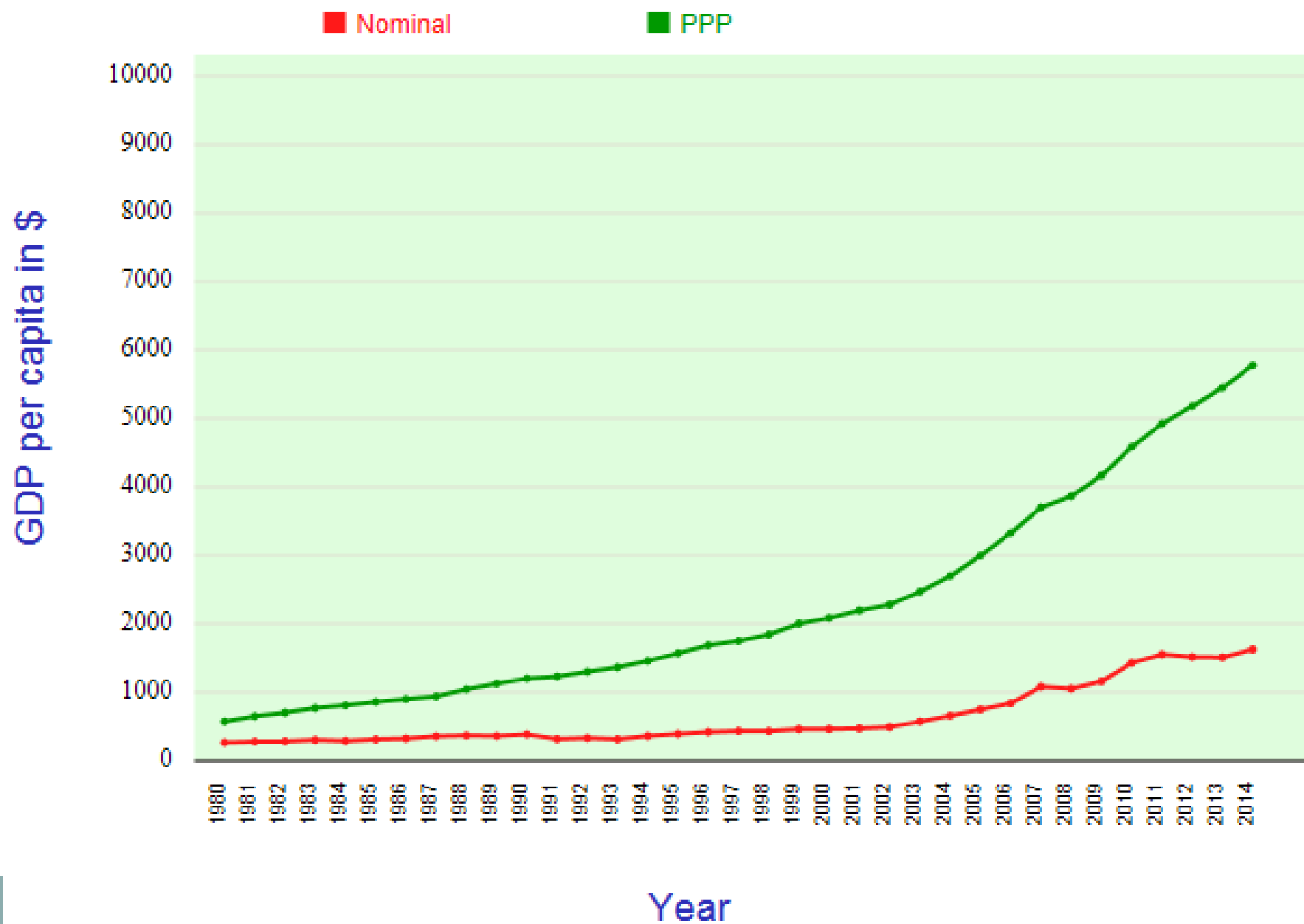
CC BY

Indian States and Union Territories by HDI (2018)

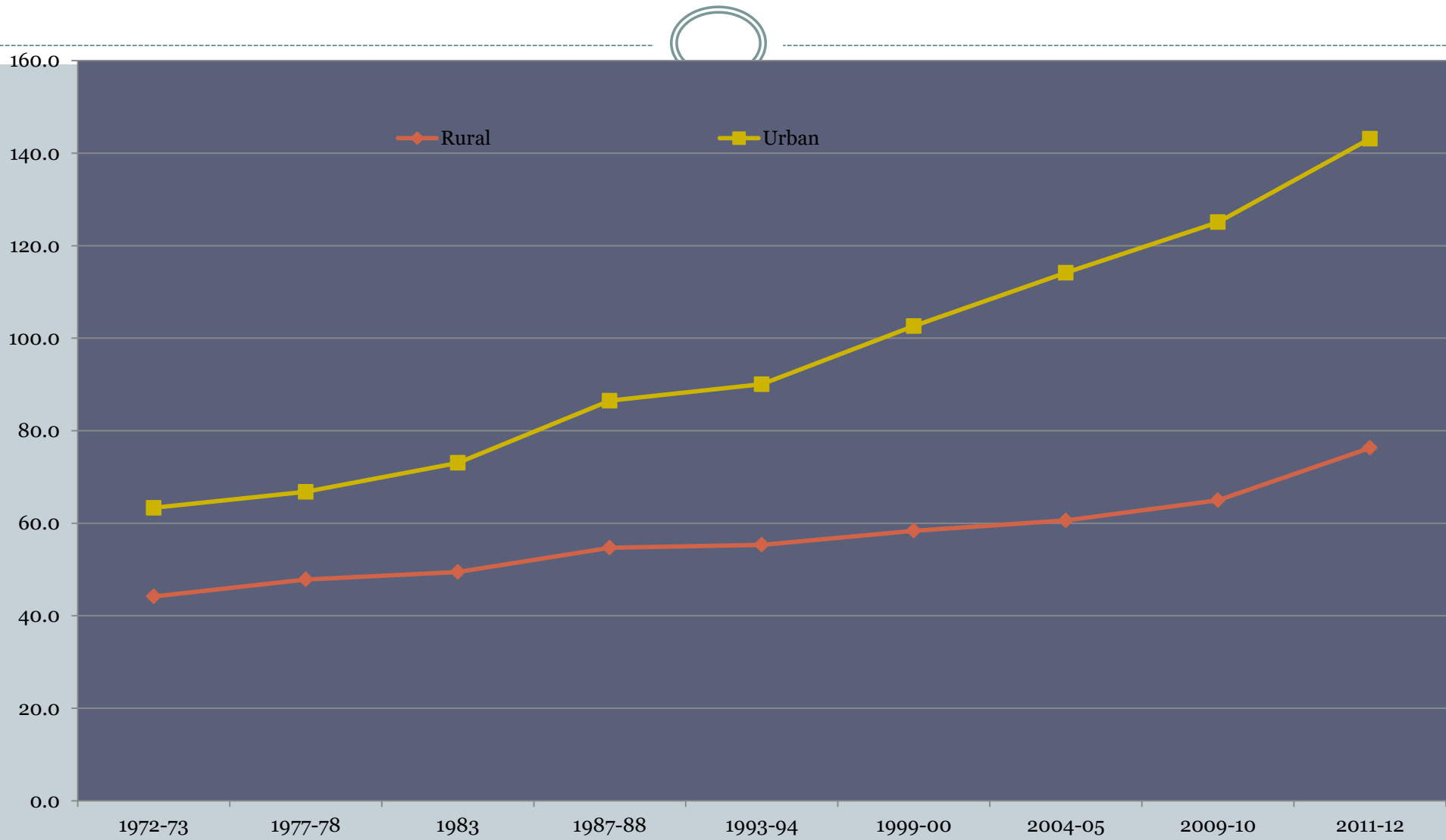
- > 0.750
- 0.700 - 0.749
- 0.650 - 0.699
- 0.600 - 0.649
- < 0.599



GDP Capita of India (1980-2014)

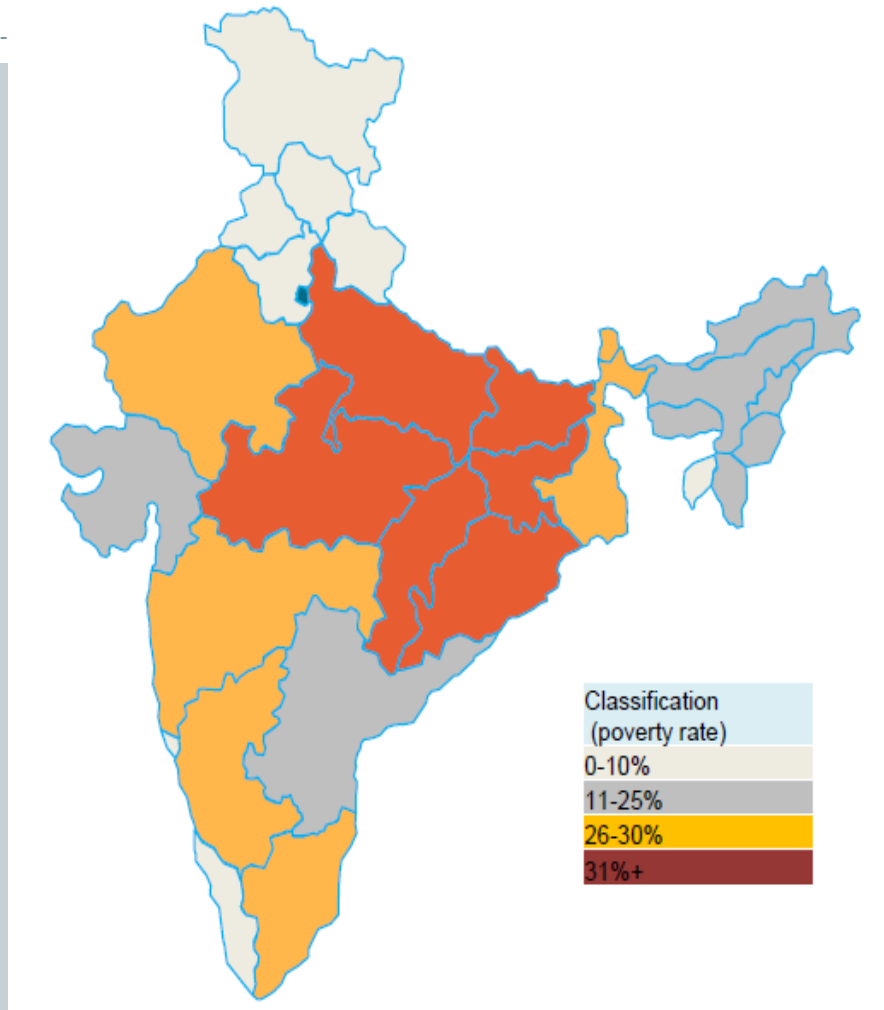


Consumption (Rs.) 1972-73 to 2011-12



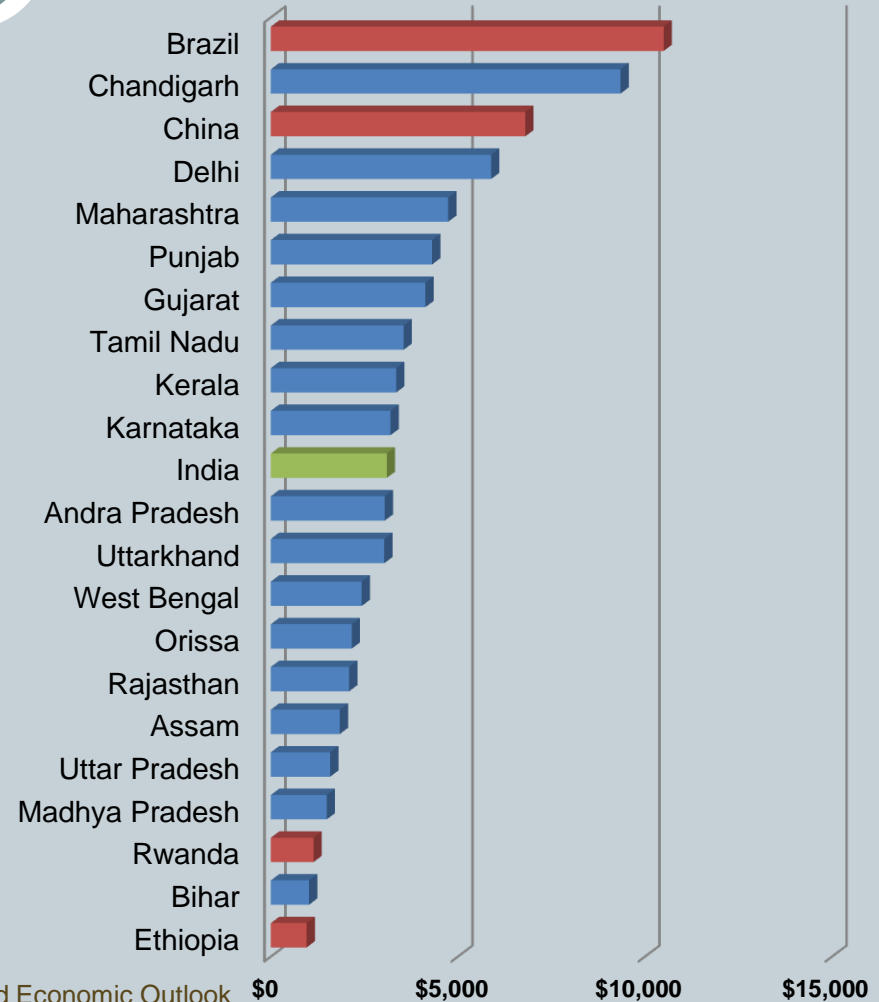
Poverty and inequality

Concentration of poverty in states



Source: Planning Commission, Data Tables; Economist Intelligence Unit; IMF, World Economic Outlook

Per capita incomes – a comparative lens on 'pattern'

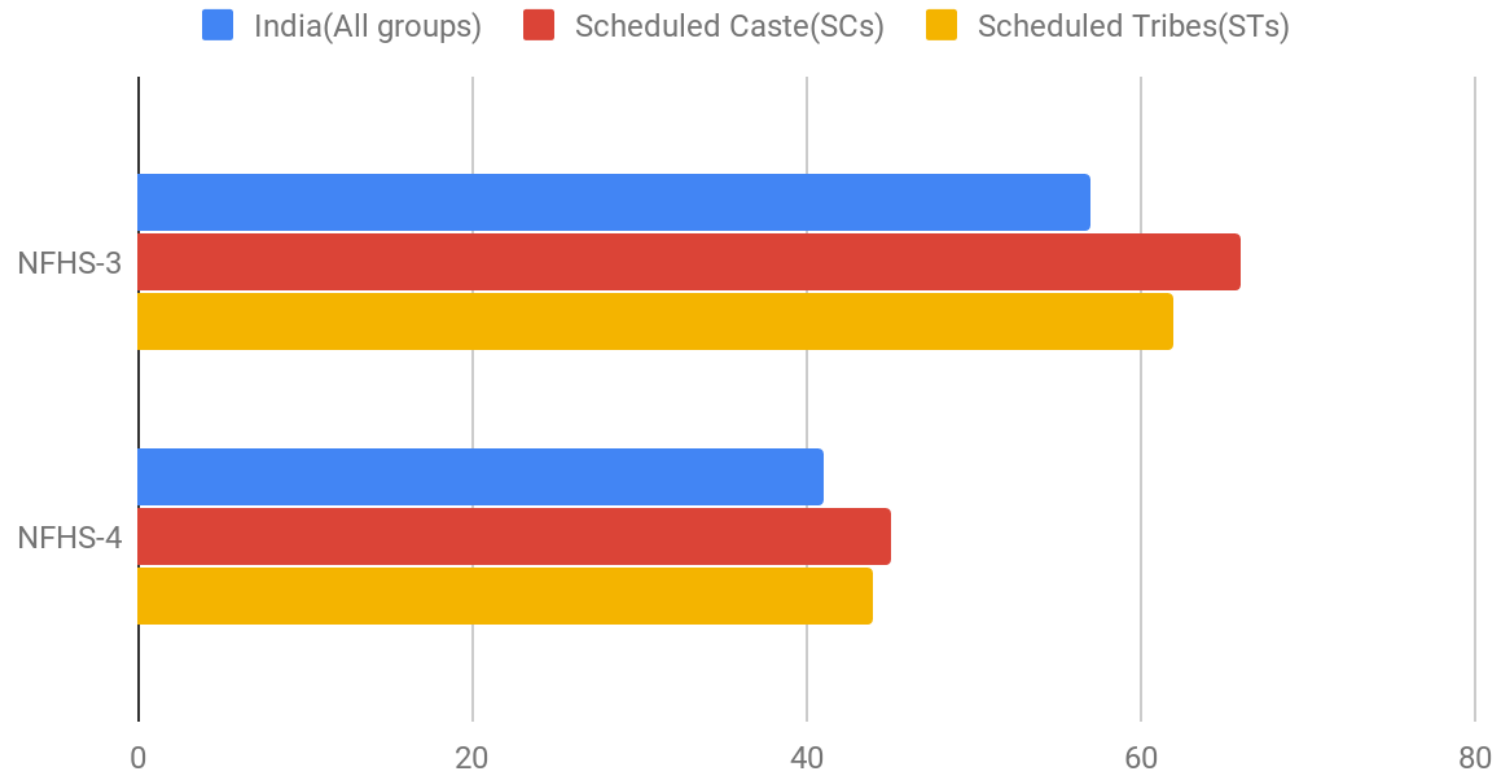


Indicator	NFHS-3	NFHS-4
Total Fertility rate	2.7	2.2
Institutional births(%)	38.7	78.9
All women aged 15-49 yrs Anemic(%)	55.3	53
Children aged 12-23 months fully immunized(%)	43.5	62
Children under 5 years underweight(low weight for age)(%)	42.5	35.7
Children under 5 years stunted(low height for age)(%)	48	38
Children under 5 years who are wasted(low weight for height)(%)	20	21
Infant Mortality Rate(IMR)	57	41
Under 5 Mortality Rate(U5R)	74	50

IMR



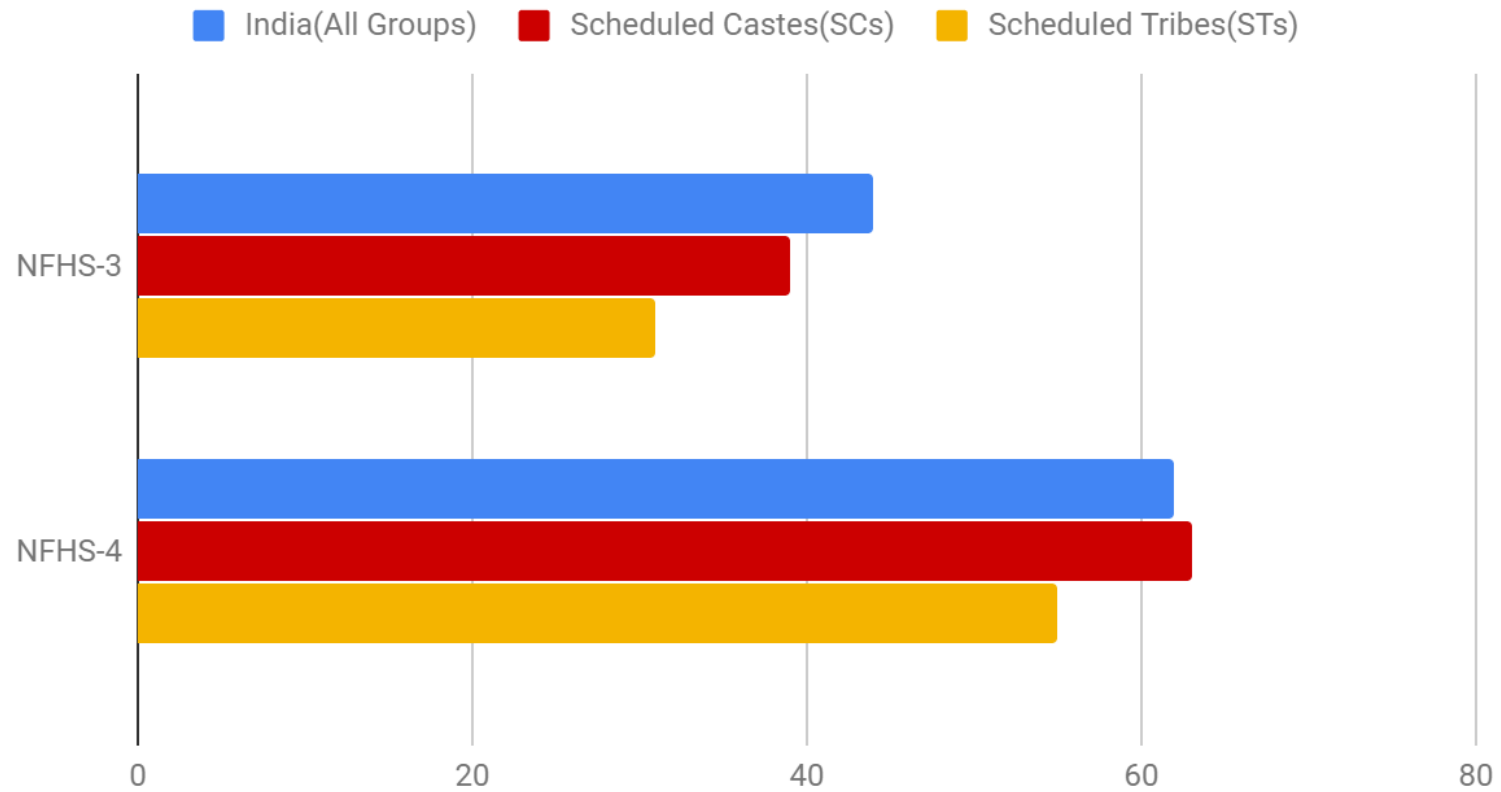
Infant Mortality Rate(IMR)



Immunisation



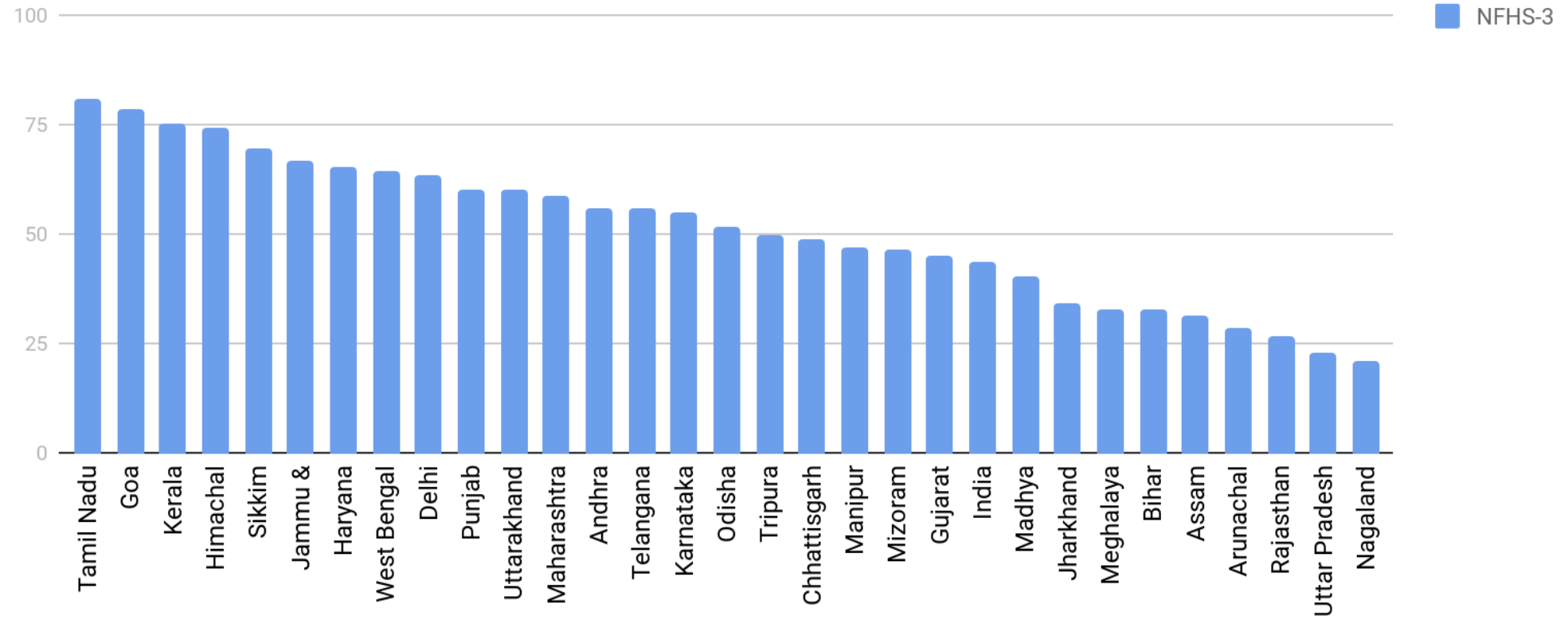
Vaccination Coverage(Children in 12-23 months)



NFHS 3



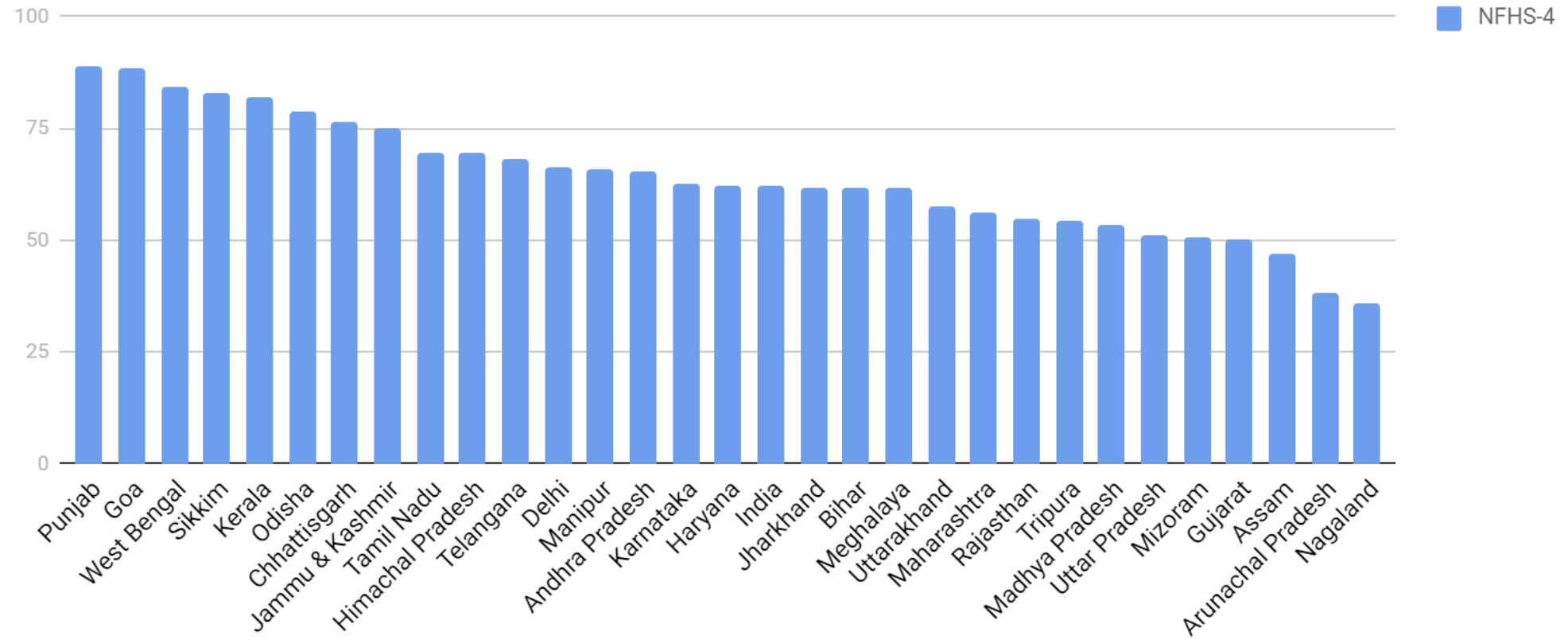
Vaccination Coverage(%)



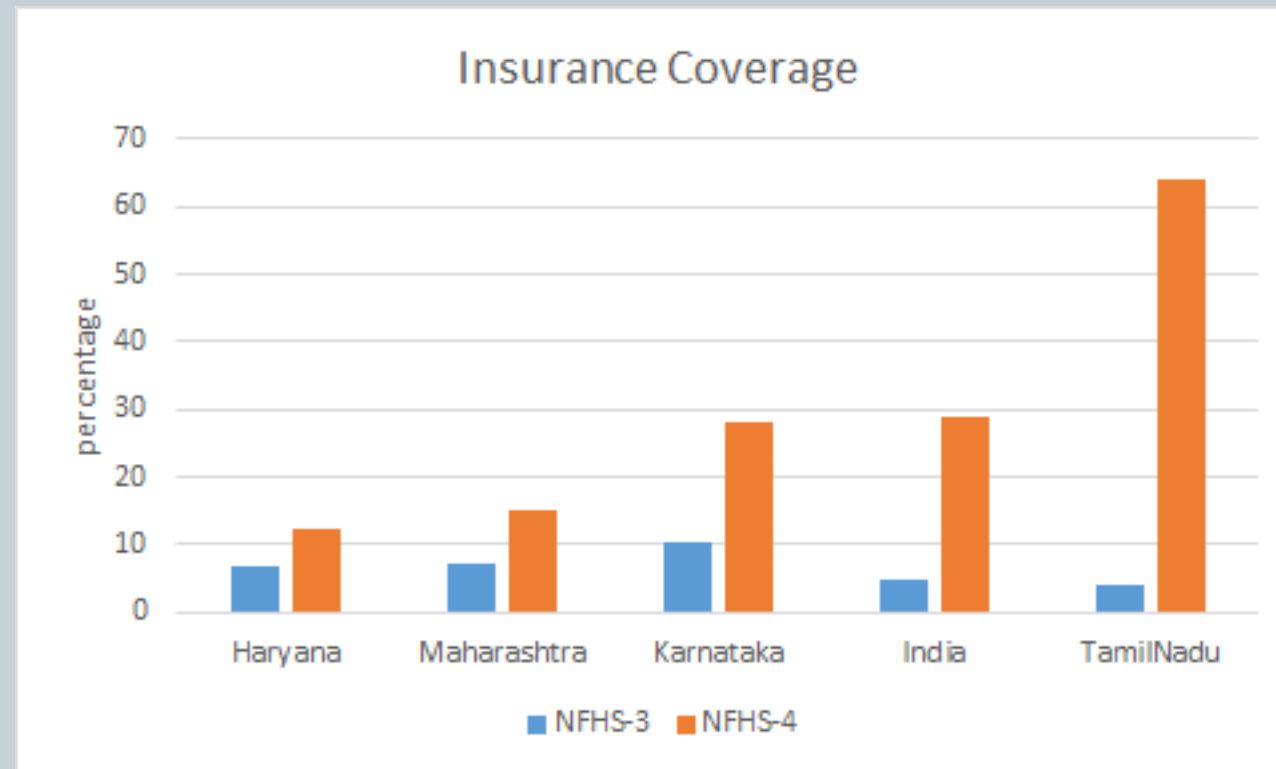
NFHS 4



Vaccination Coverage(%)



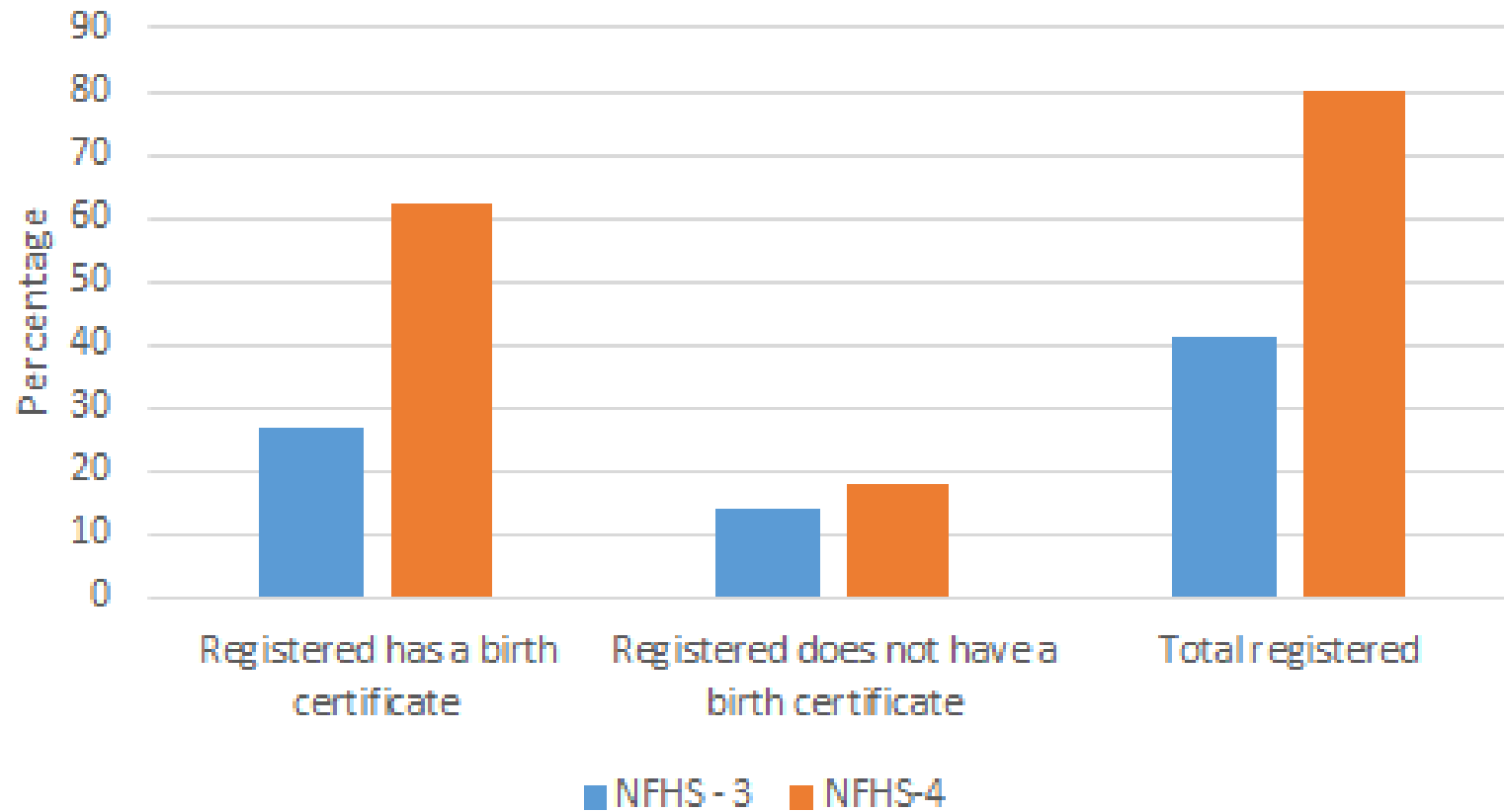
Health insurance



NFHS 3 and 4



Birth Registration among children below age 5



Growth and Challenges

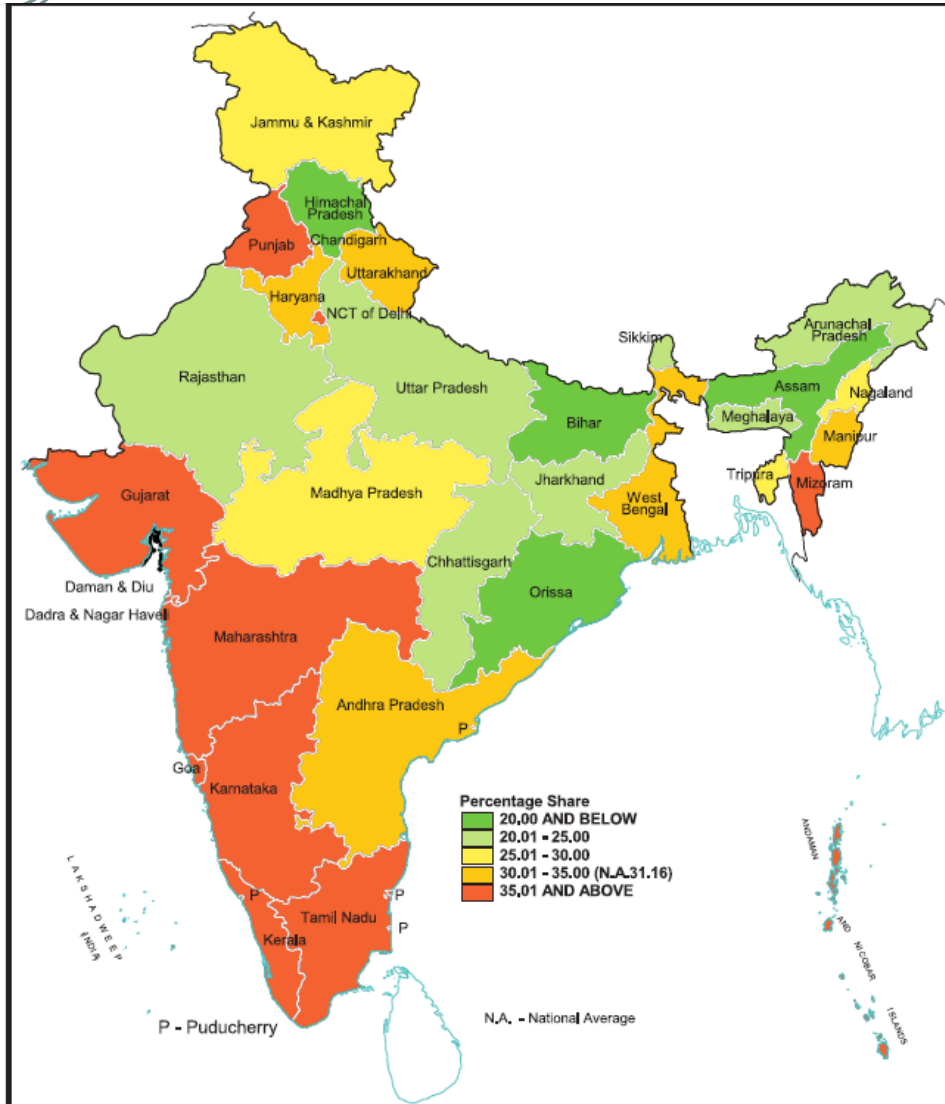
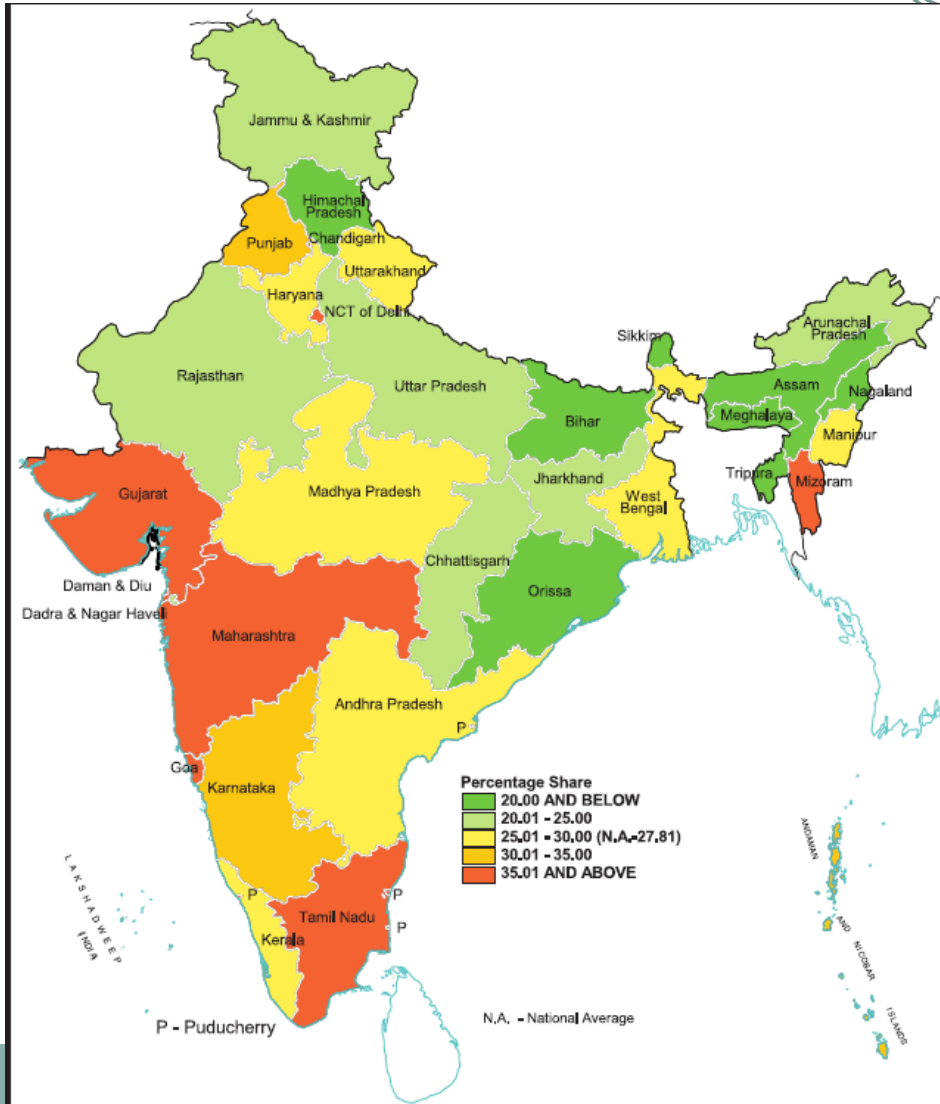


URBANISATION

Urban Population... Where is growth happening?

2001

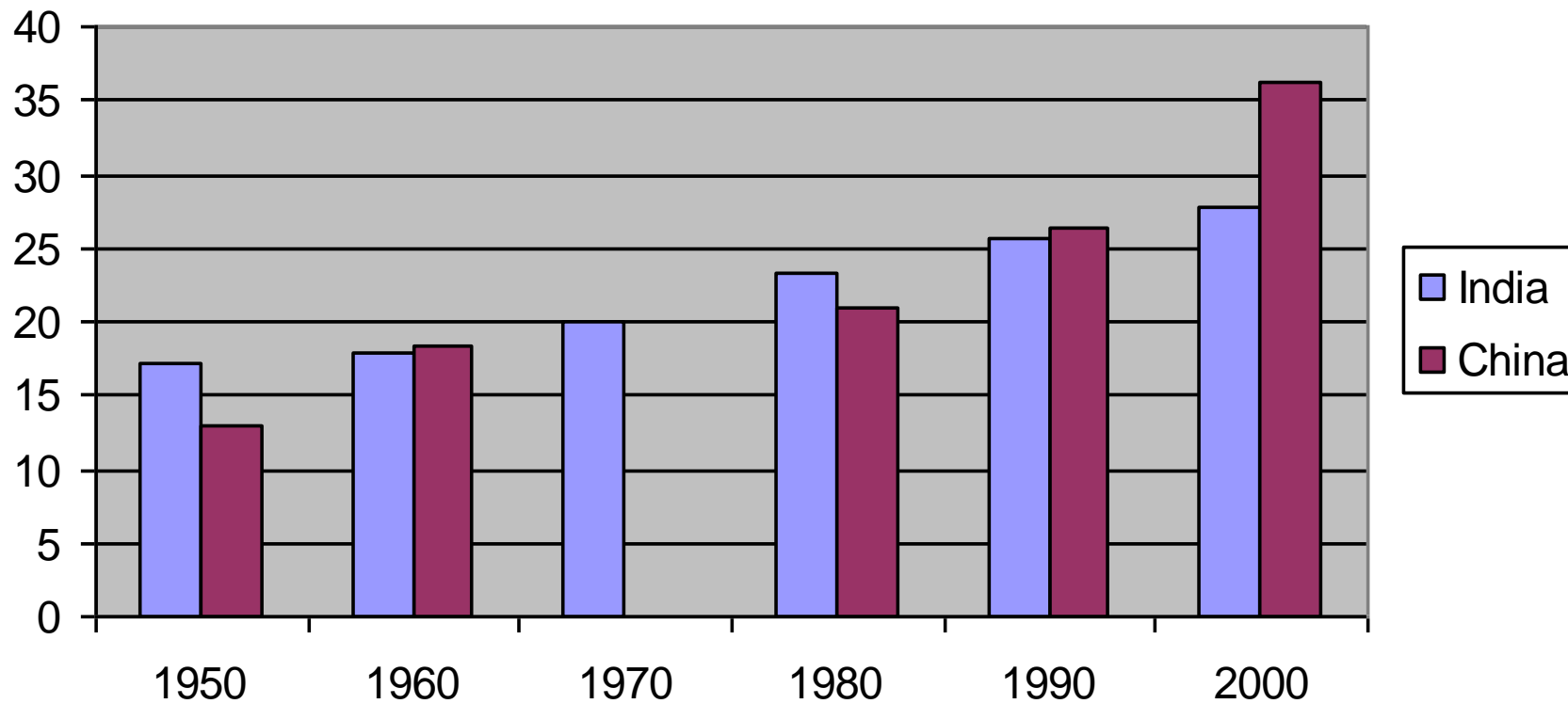
2011



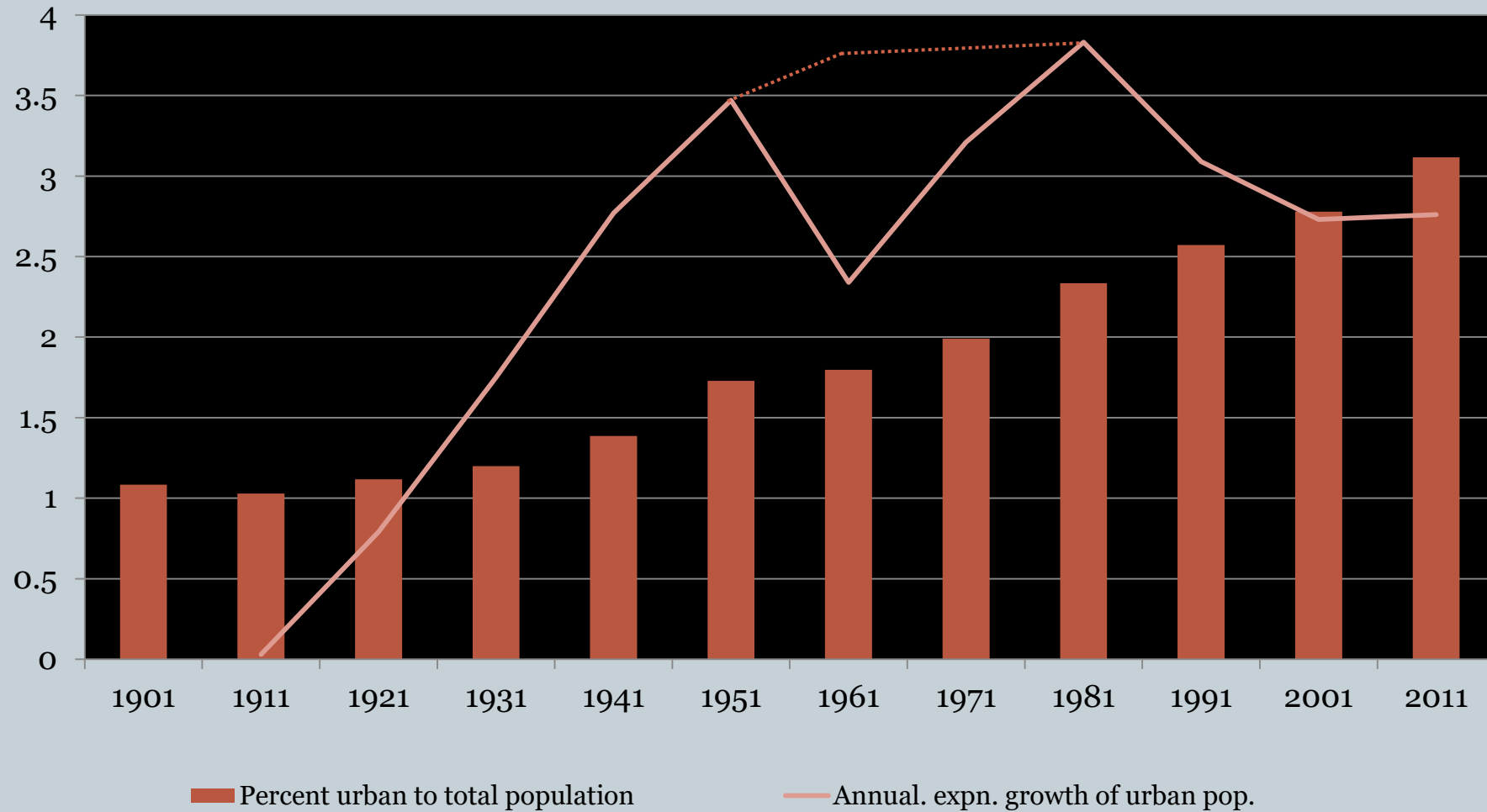
India vs. China



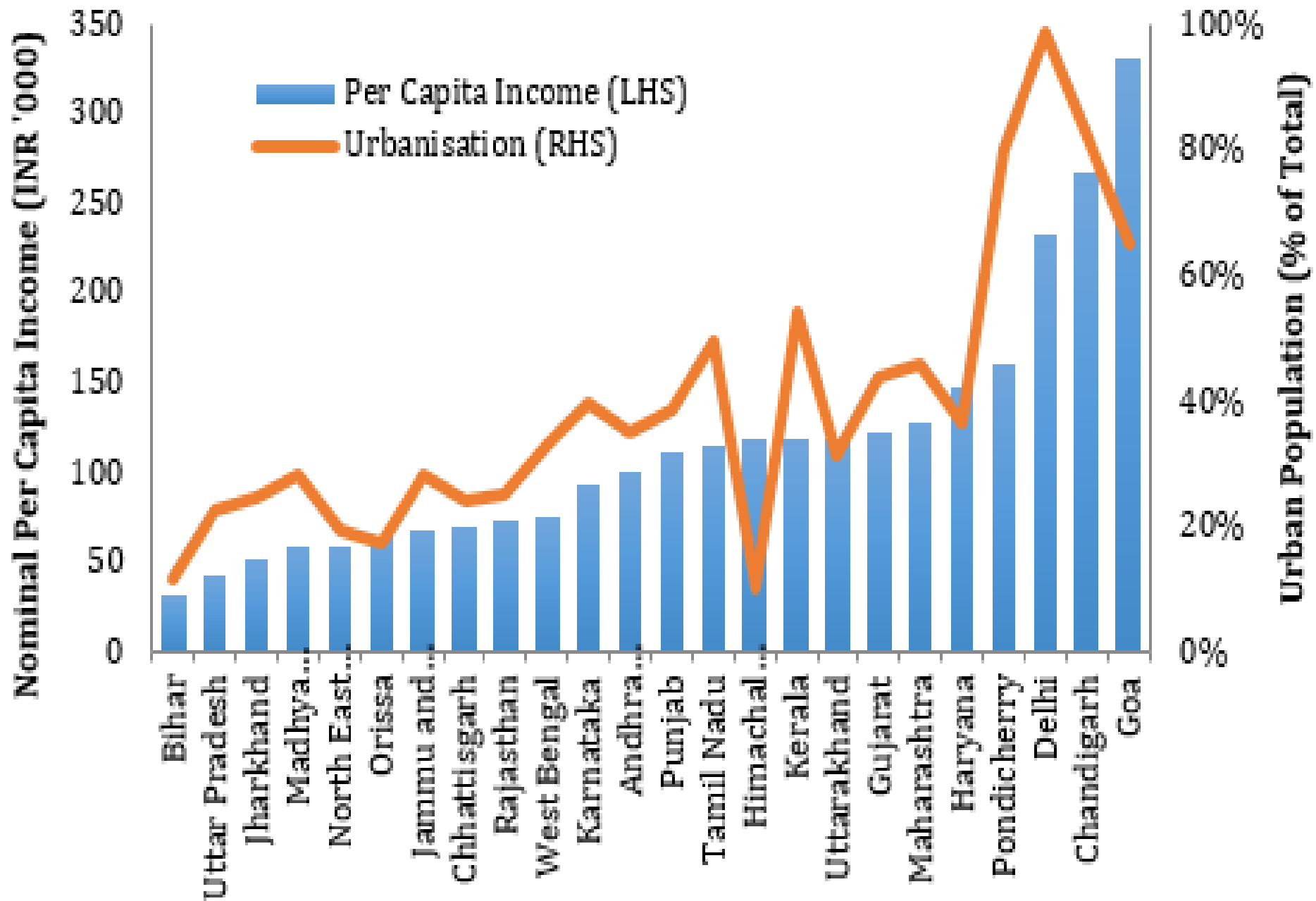
Urbanisation



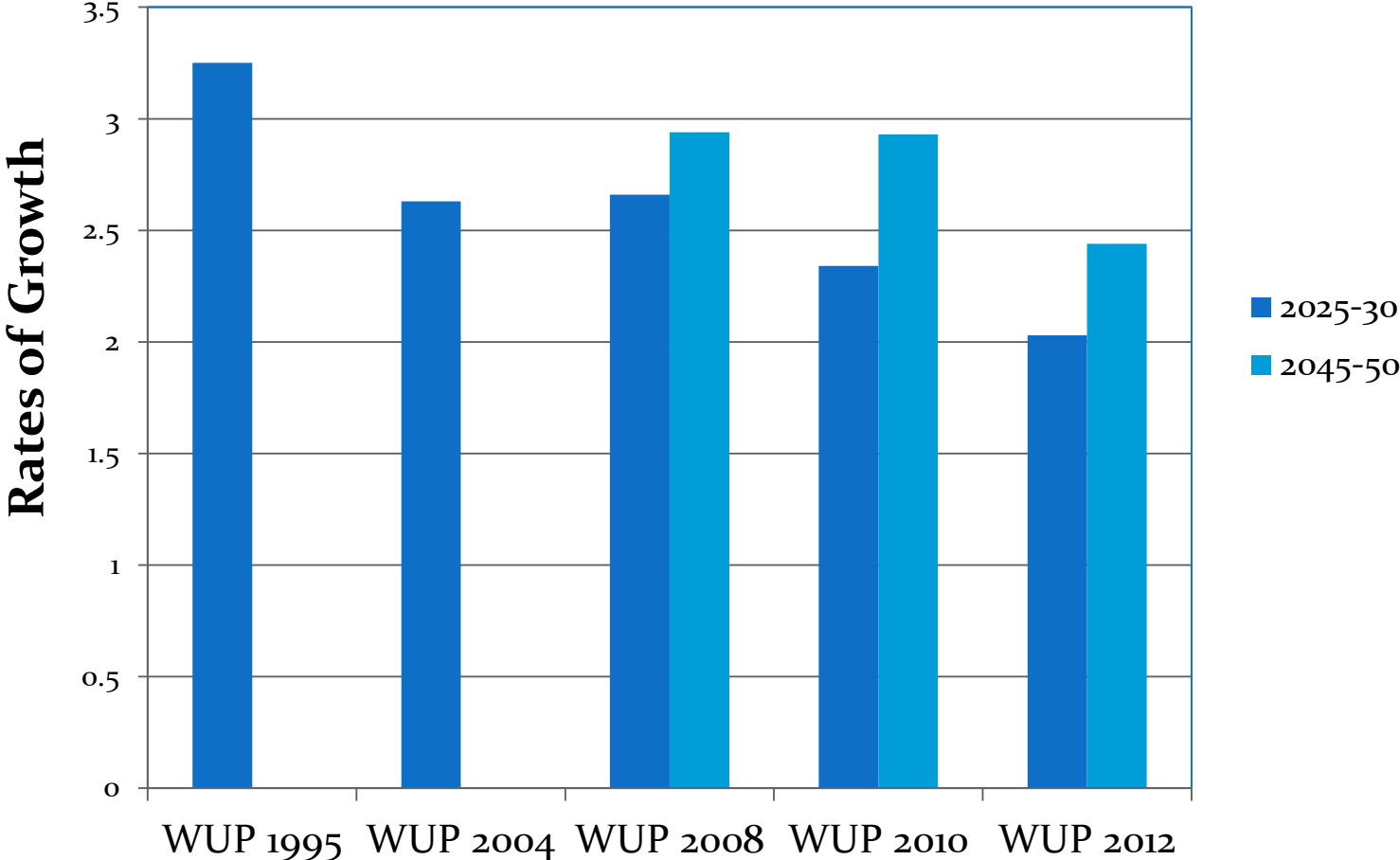
Per cent Urban Population and Urban Growth Rates 1901-2011



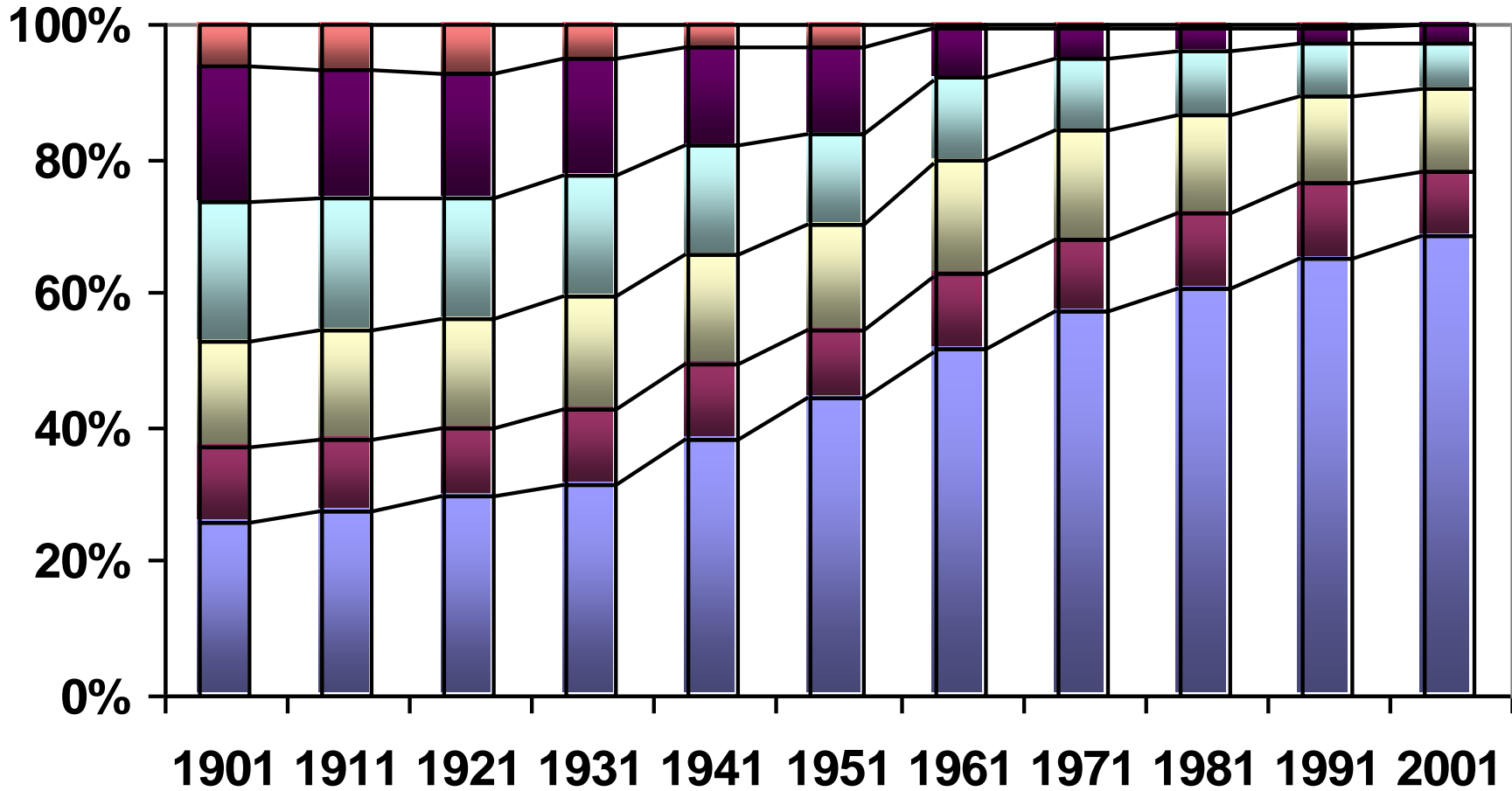
Nominal Per Capita Income and Urbanisation by State (FY14)



**Graph 3 Growth Rates of Urban Population in India
as Projected in World Urbanisation Prospects (WUP)**

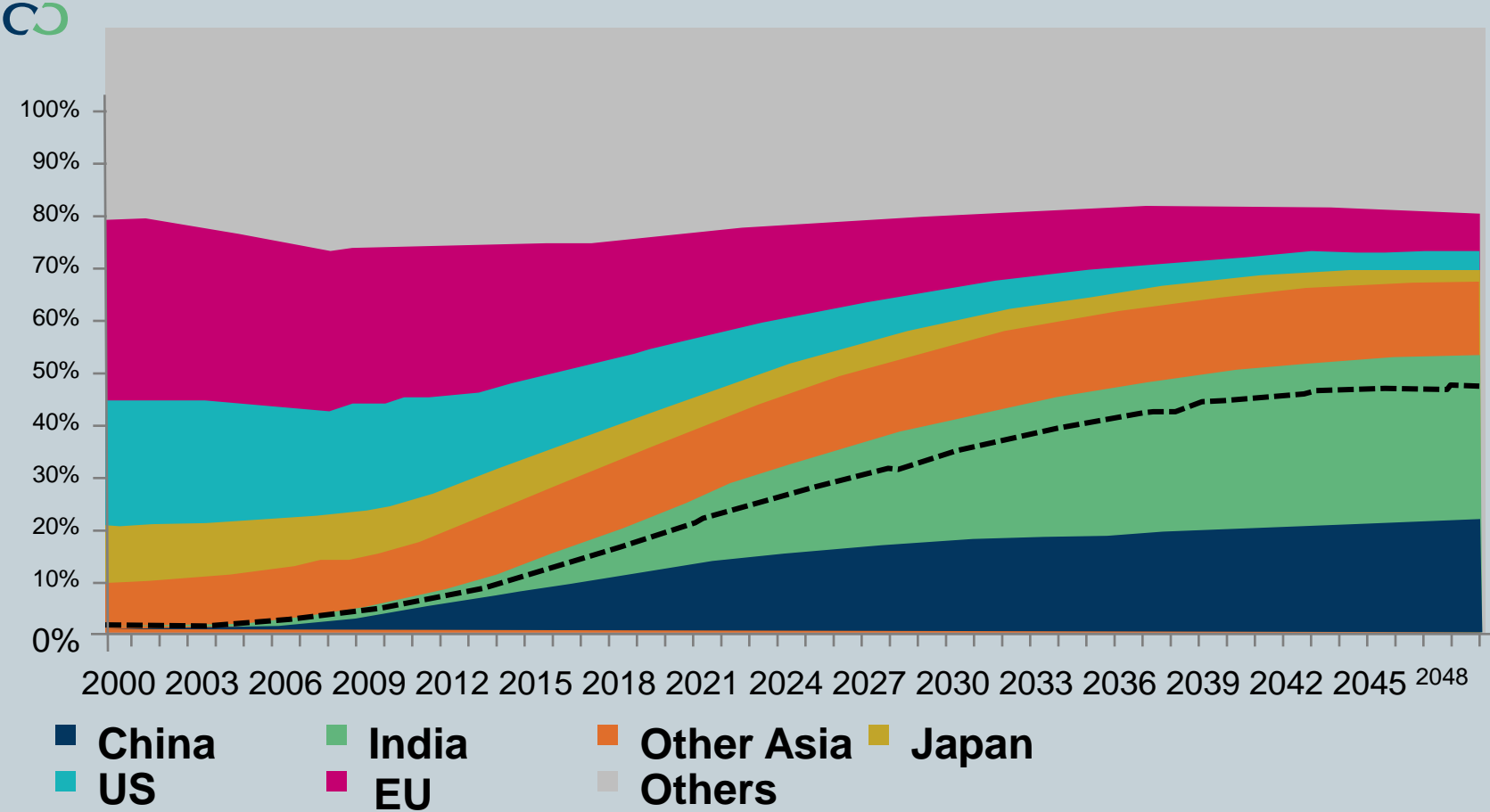


Graph 2 – Proportion of urban population in different size categories



Class I
 Class II
 Class III
 Class IV
 Class V
 Class VI

Impact



Growth and Challenges

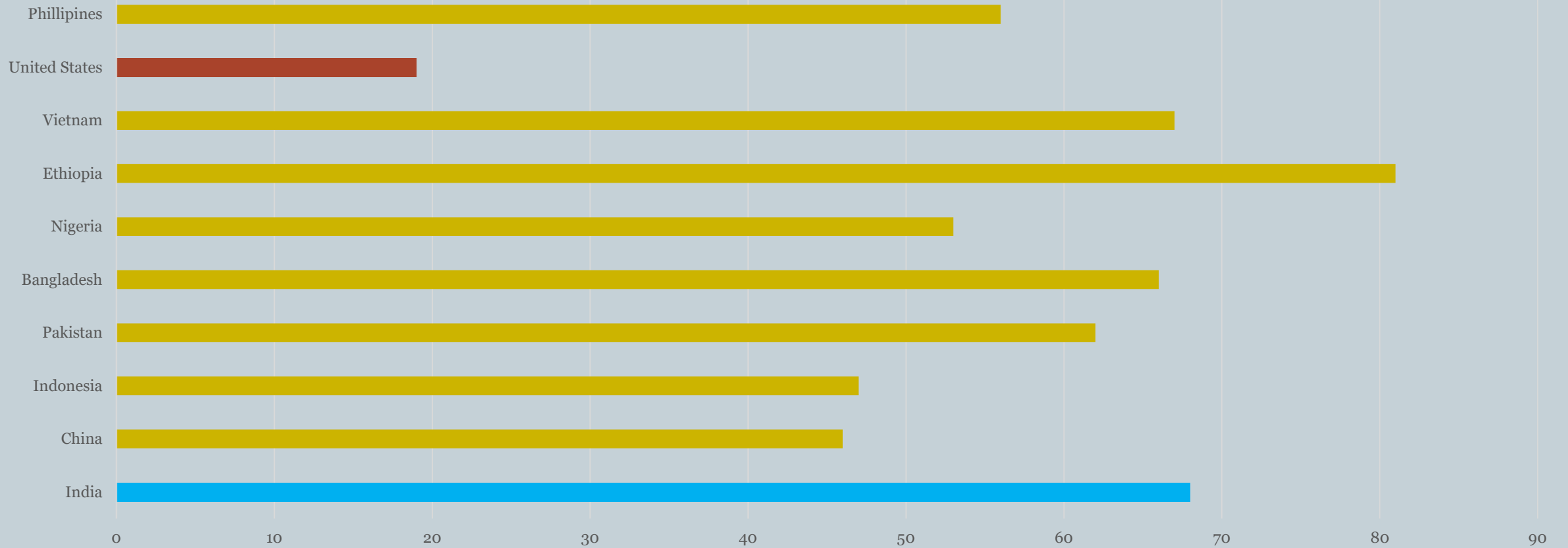


WHERE DO PEOPLE LIVE

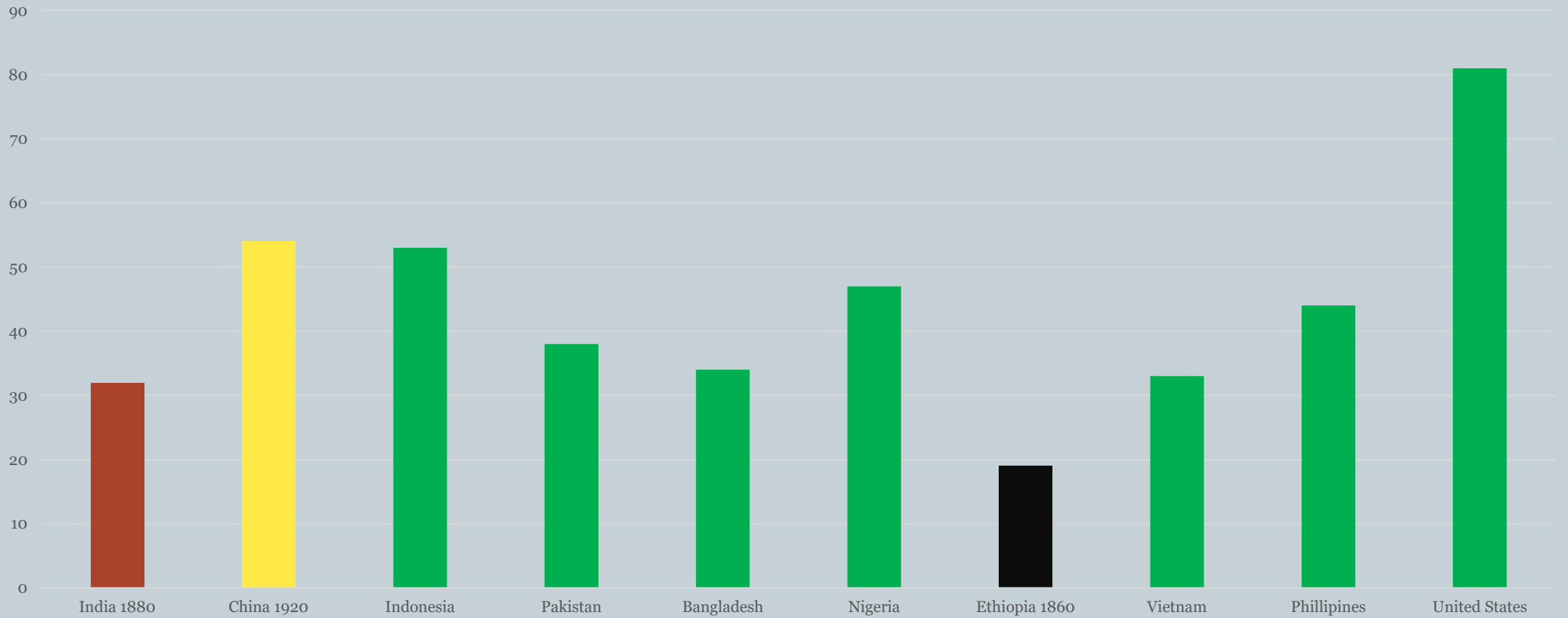
% Rural Population



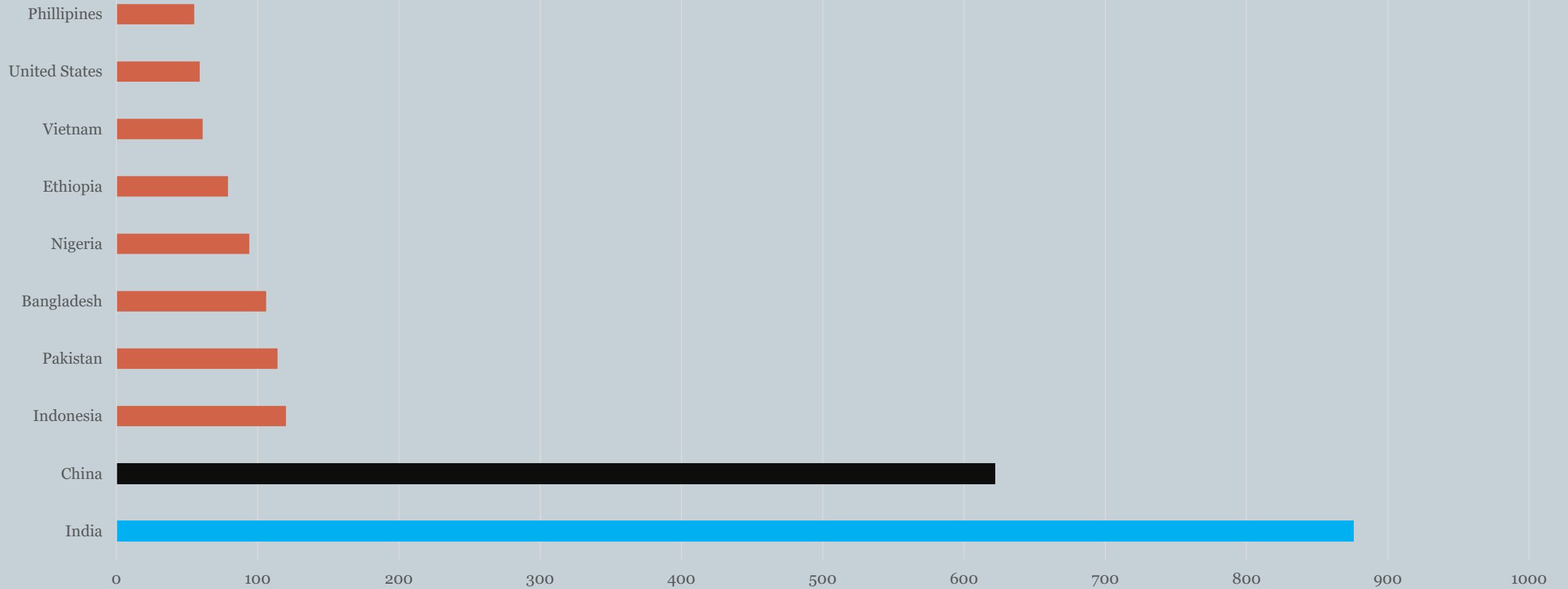
% Rural



Urban Population %



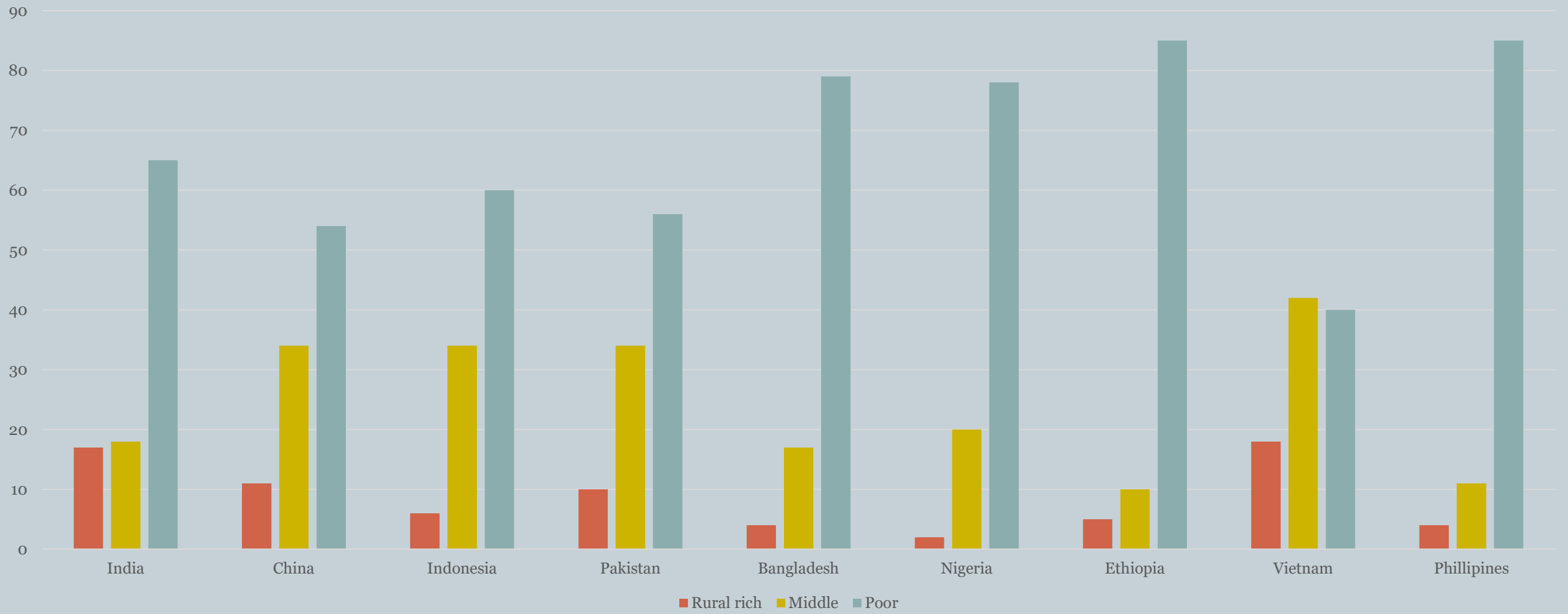
Total Rural Population



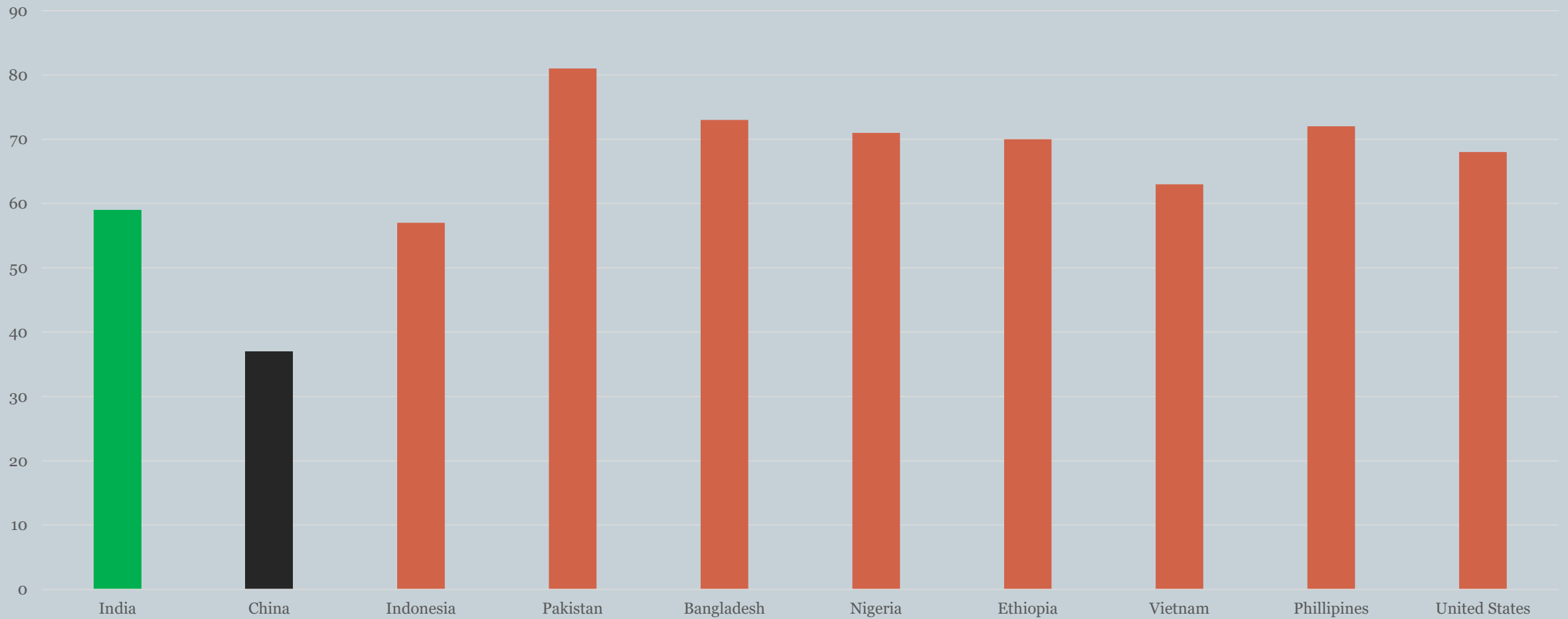
GDP and per capita GDP



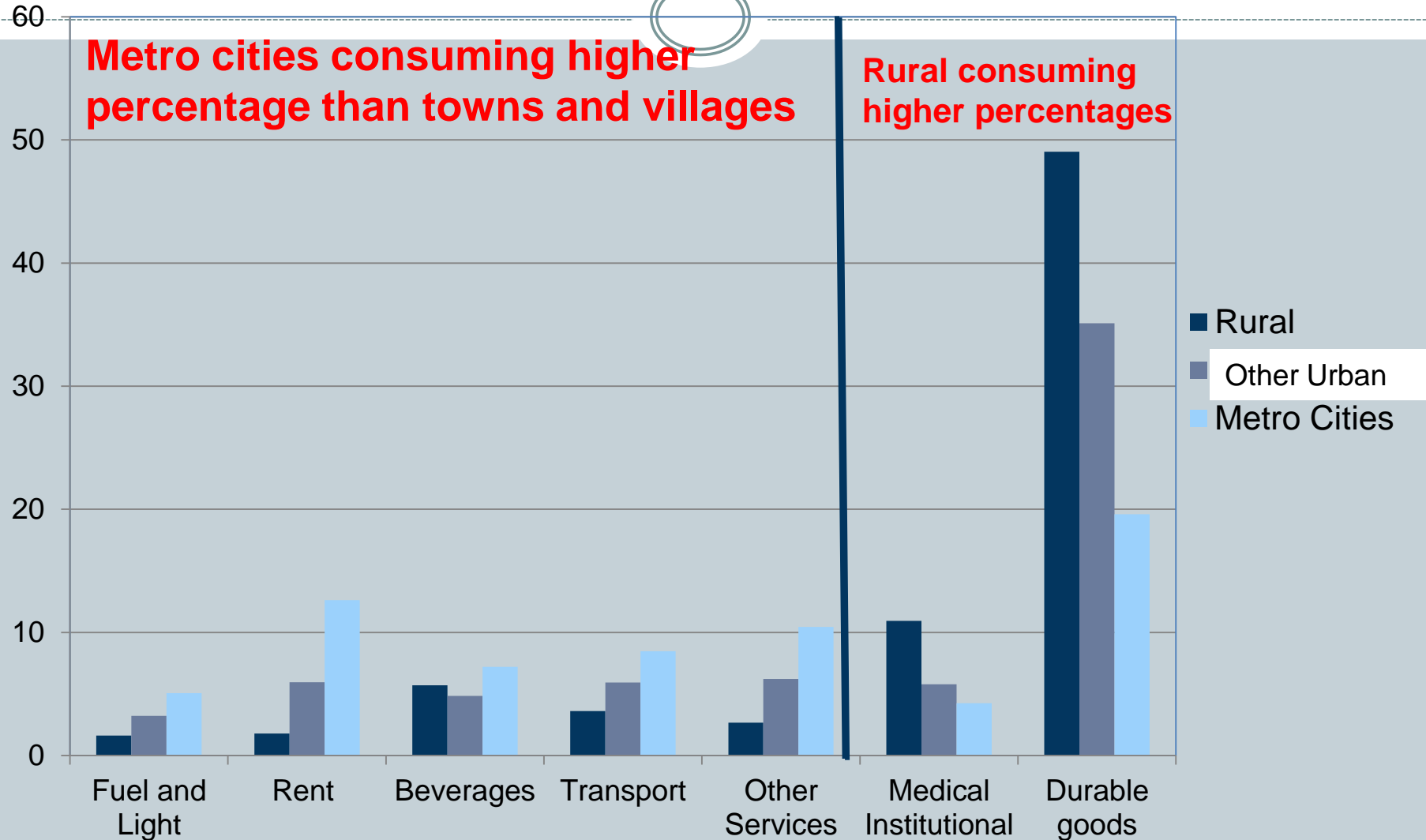
Rural rich in India and Vietnam



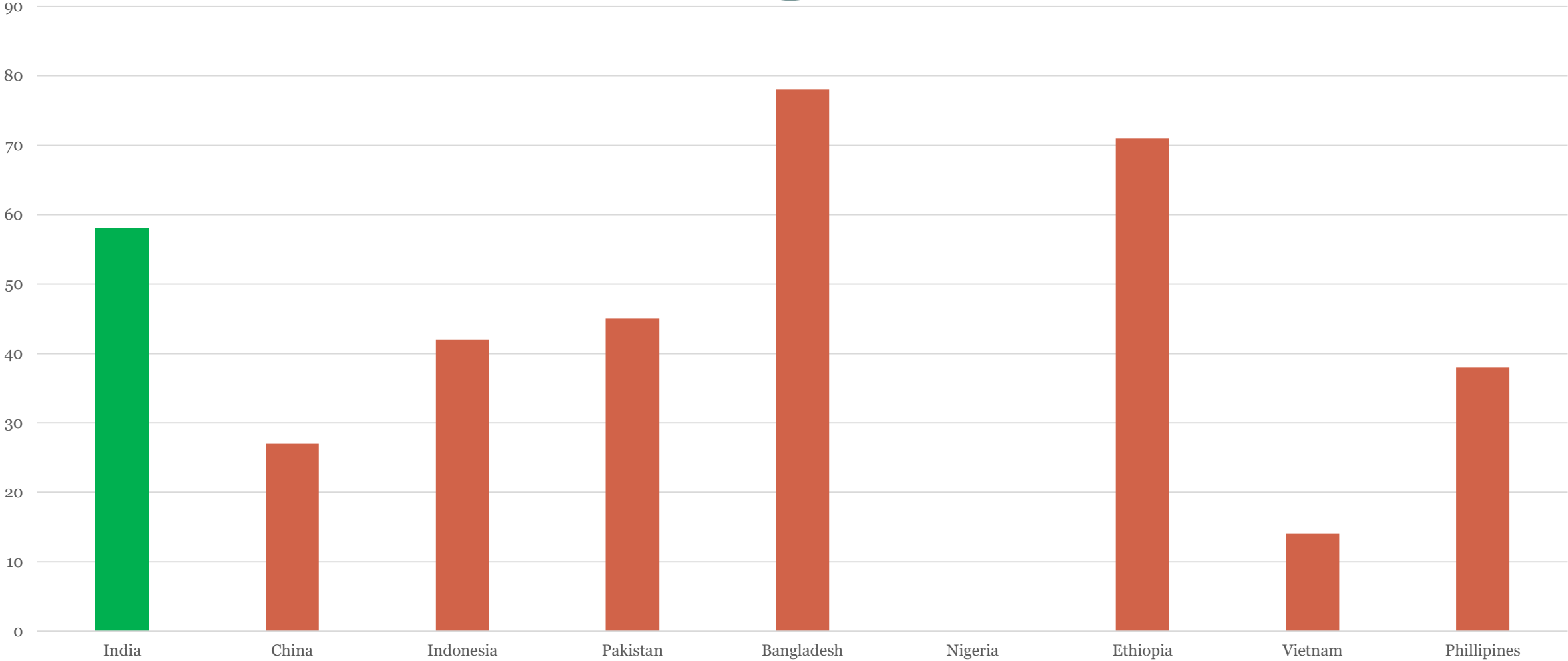
Consumption Spending as % of GDP



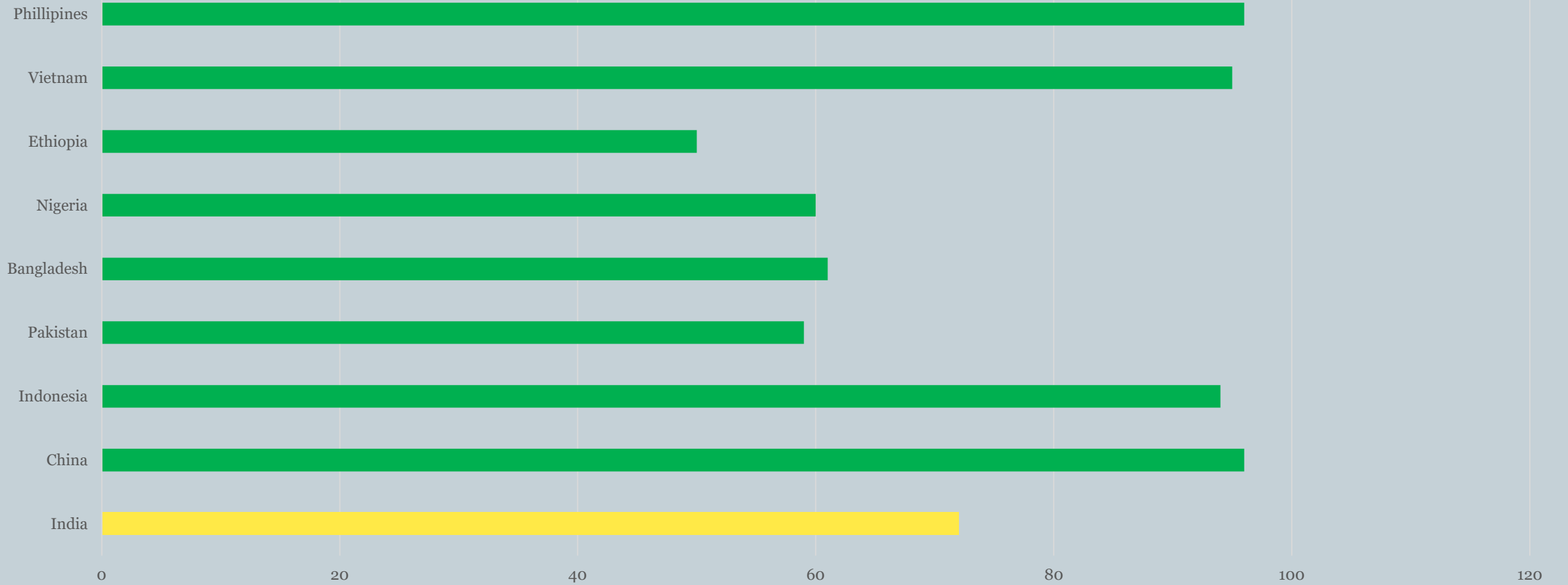
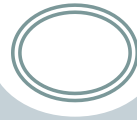
Middle class consumption of different items as percent to total consumption



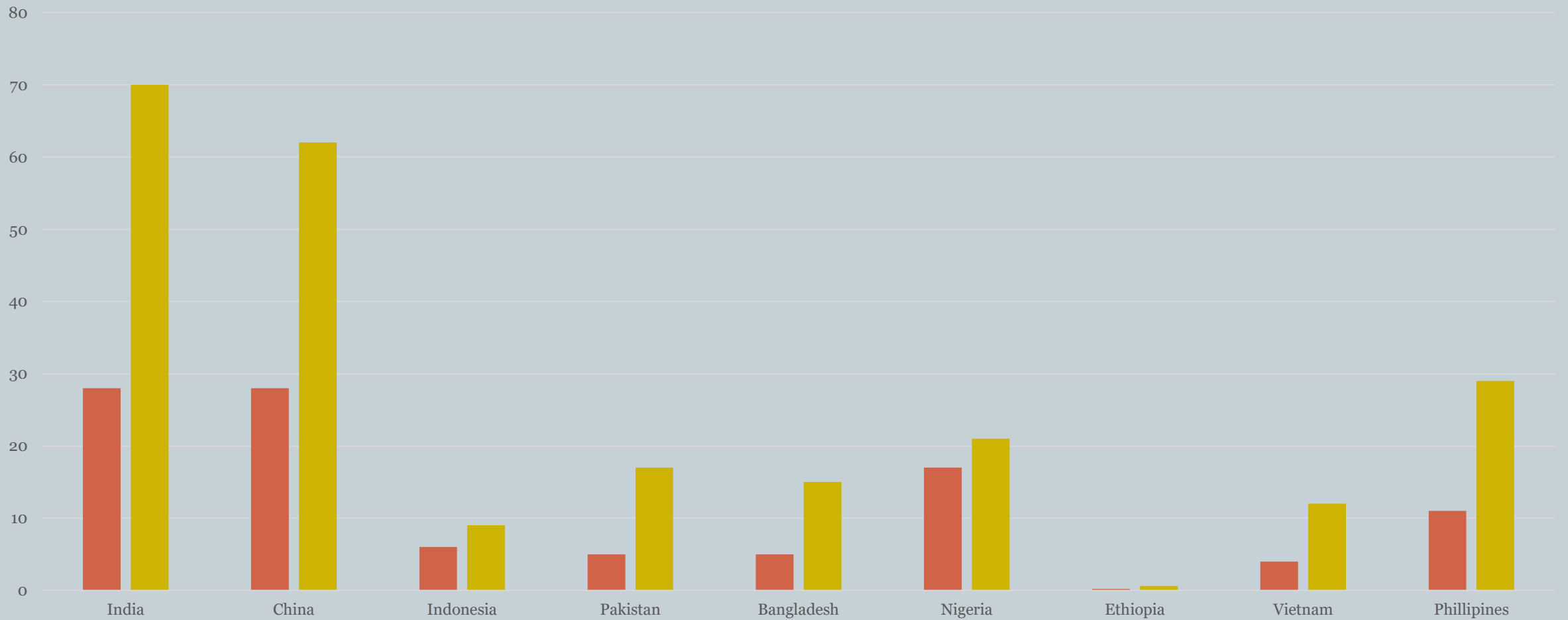
Income 3\$ a day



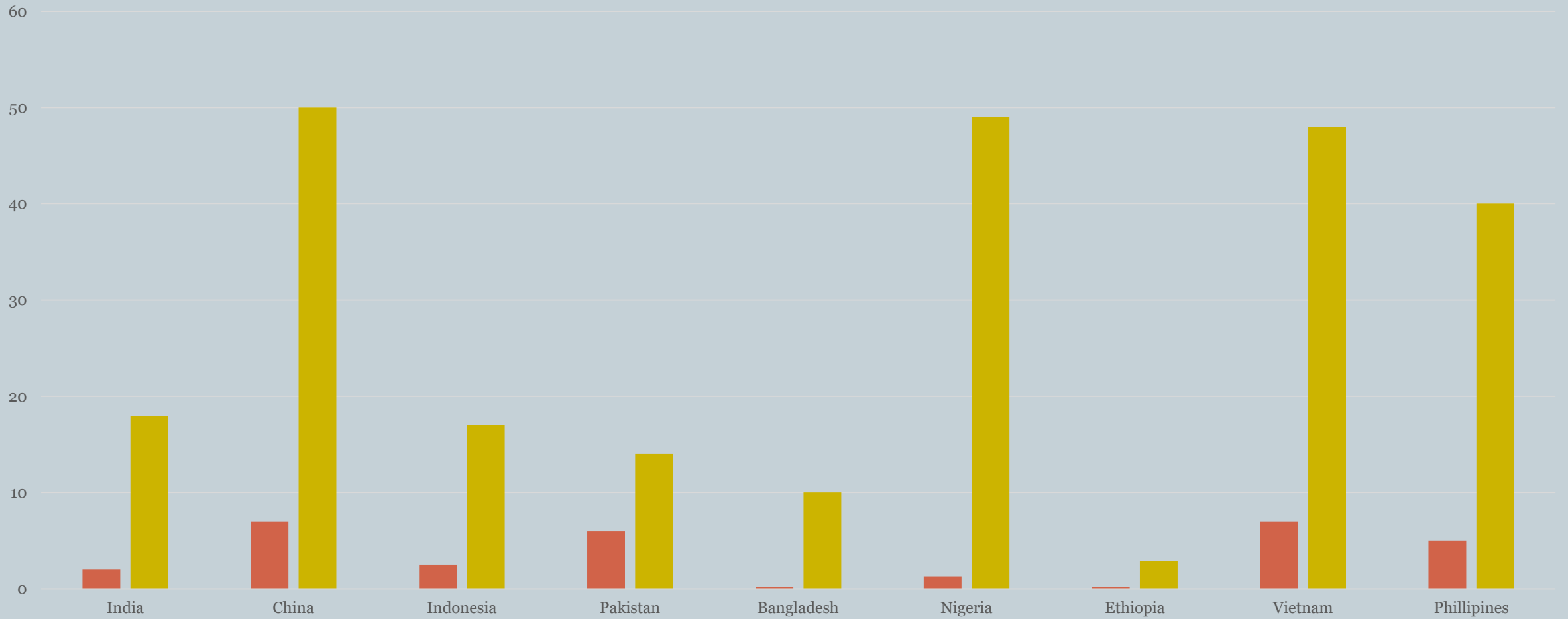
Literacy rates



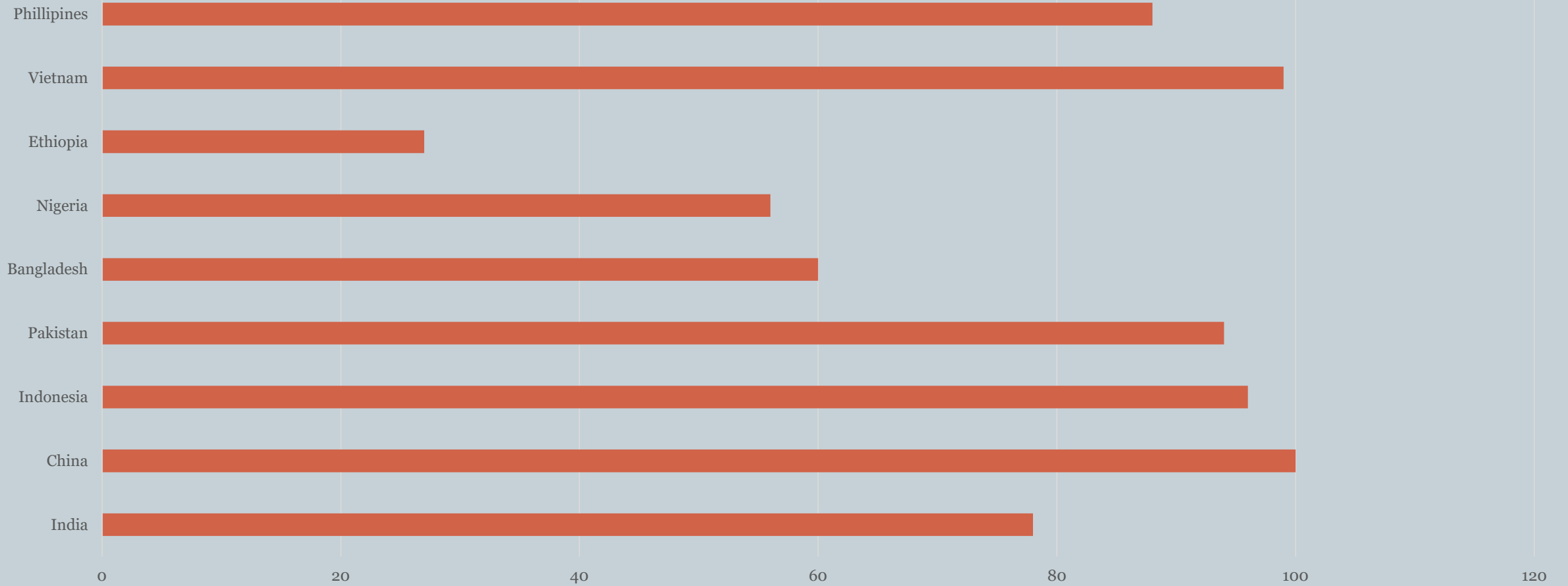
Remittances 2006 and 2014 in USD b



Online population 2004 to 2014



Electricity access



Cities



- **Traditional metros**

- Ahmedabad
- Bangalore
- Chennai
- Delhi
- Hyderabad
- Kolkata
- Mumbai
- Pune

- **Fresh Metros**

- Jaipur and Surat

- **High potential cities**

- Bhopal
- Lucknow
- Chandigarh
- Nagpur
- Indore
- Patna
- Jabalpur
- Vadodara
- Kanpur
- Vizag

Emerging cities

- Agra
- Coimbatore
- Hubli Dharwad
- Kochi
- Madurai
- Kozhikode
- Mysore
- Nashik
- Raipur
- Aurangabad
- Allahabad
- Meerut
- Dehradun
- Gwalior

- Amritsar
- Jalandhar
- Ludhiana
- Jodhpur
- Rajkot
- Kota
- Bhubaneswar
- Ranchi
- Dhanbad
- Jamshedpur

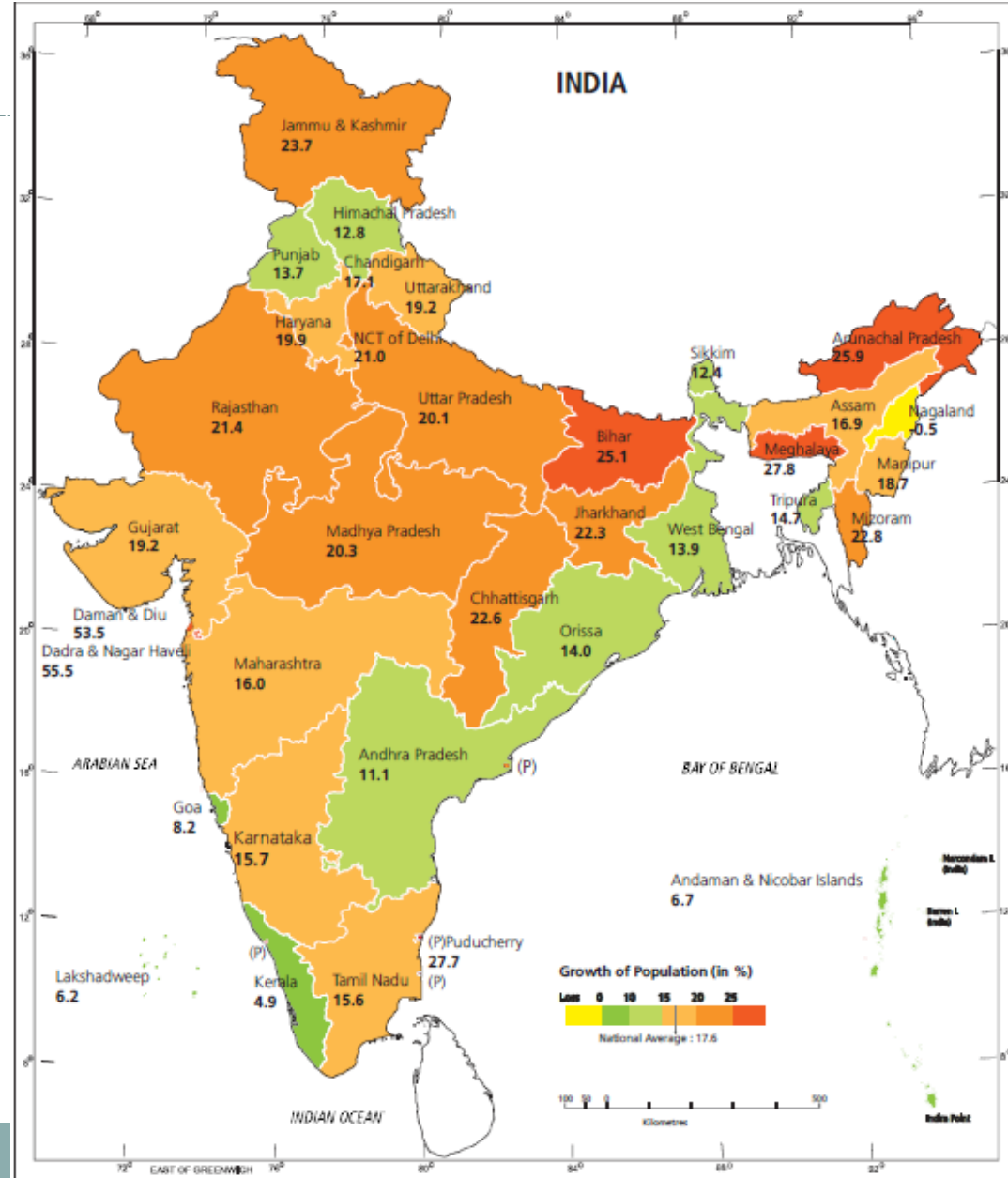
- Guwahati

Growth and Challenges



POPULATION GROWTH

Growing India

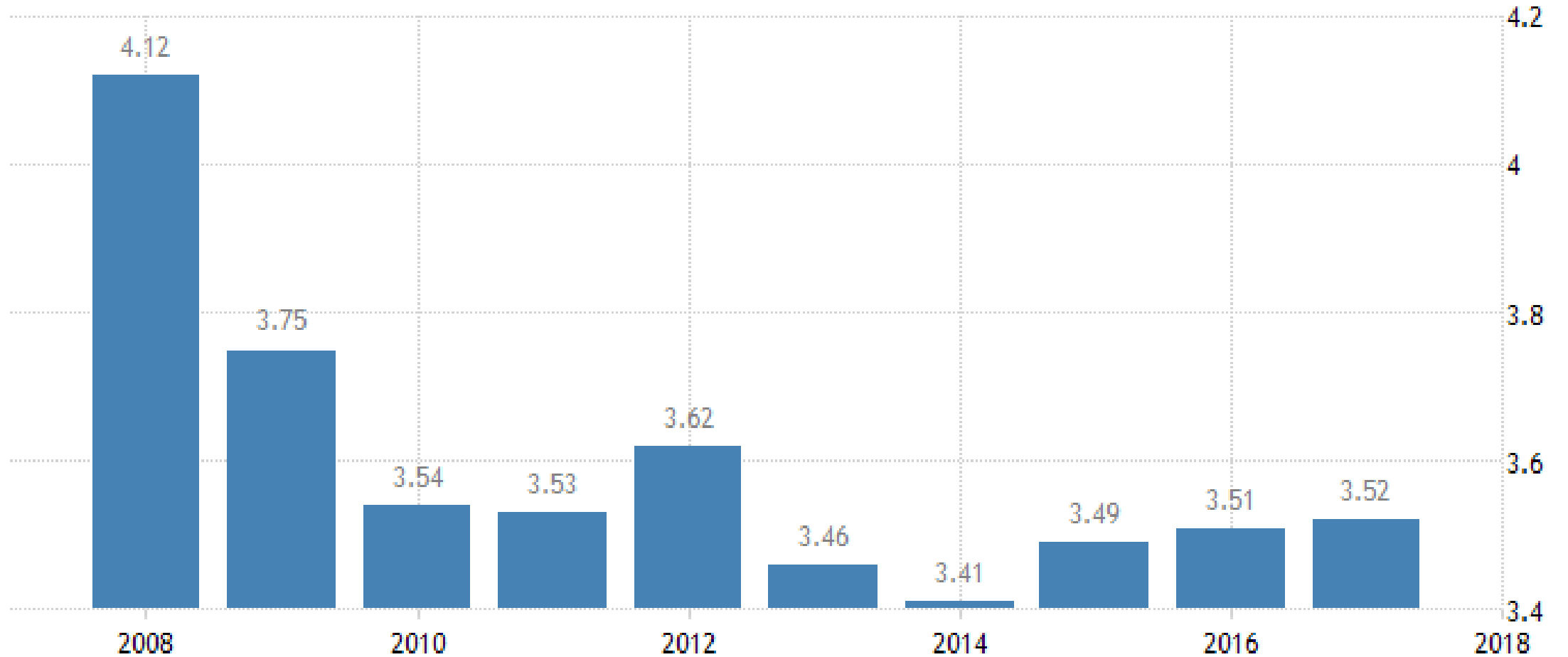


Growth and Challenges



UNEMPLOYMENT

UNEMPLOYMENT



SOURCE: [TRADINGECONOMICS.COM](https://tradingeconomics.com) | INTERNATIONAL LABOUR ORGANIZATION (ILO)

Growth and Challenges



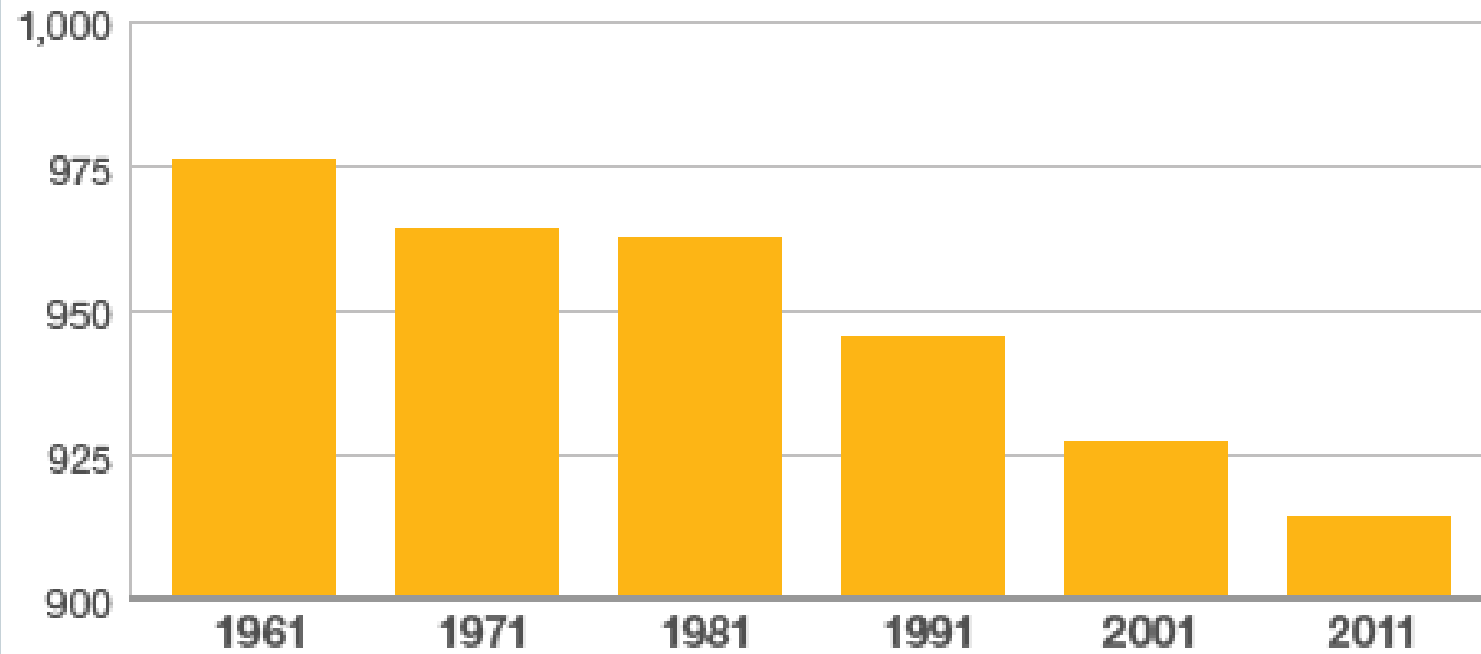
GENDER

Sex ratio



Falling number of girls born in India since 1961

Number of girls born for every 1,000 boys born

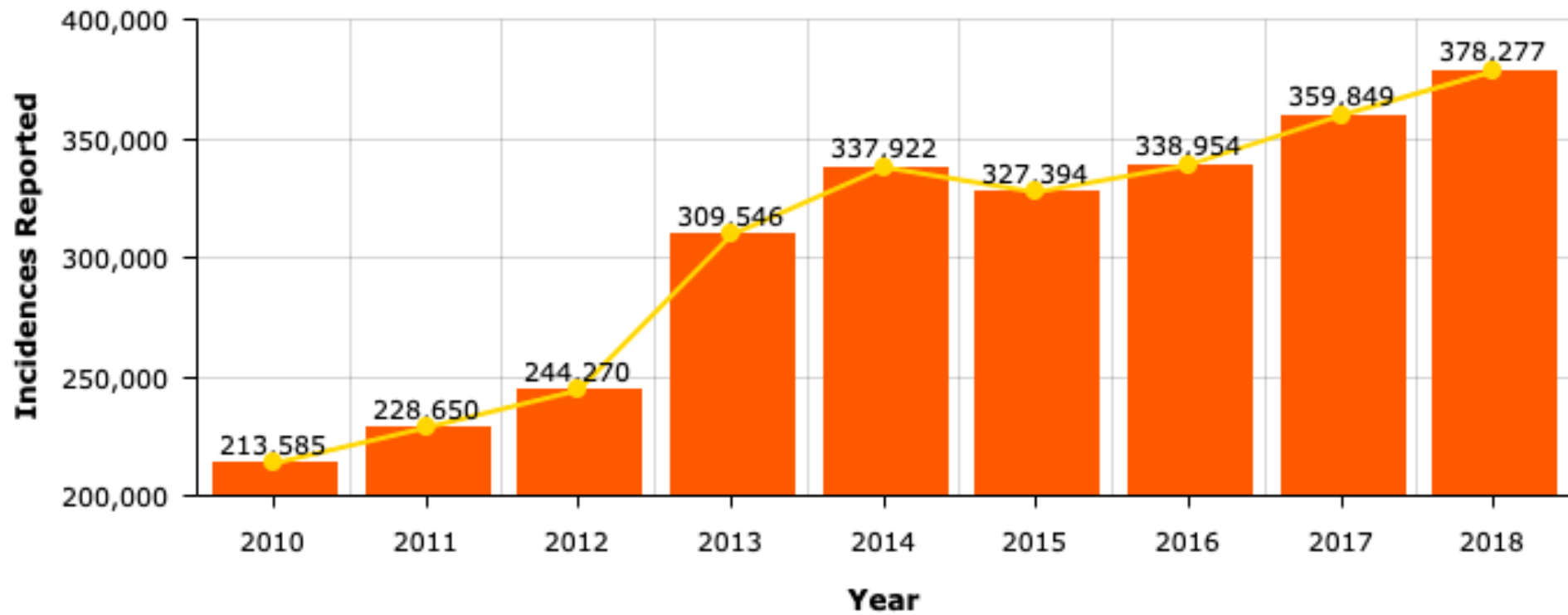


Source: Census of India

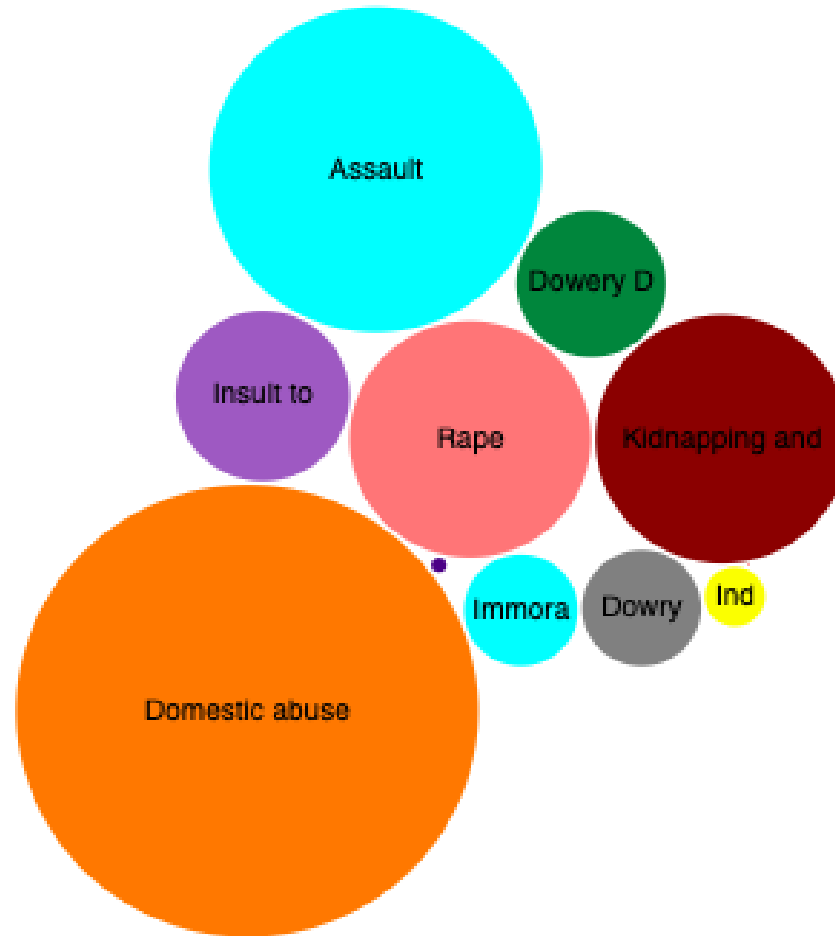
Crime



Reported Incidences of Crimes against women 2010-18



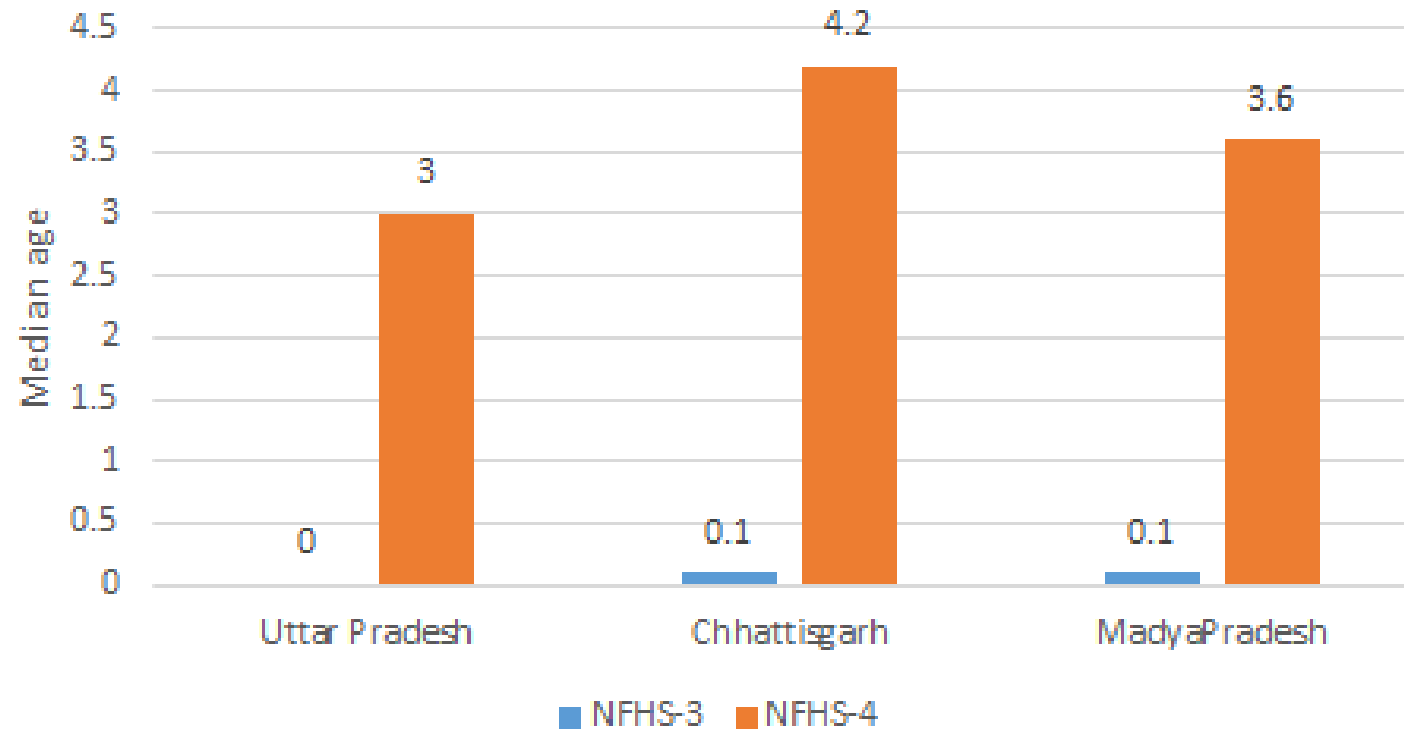
Type of crime



Schooling



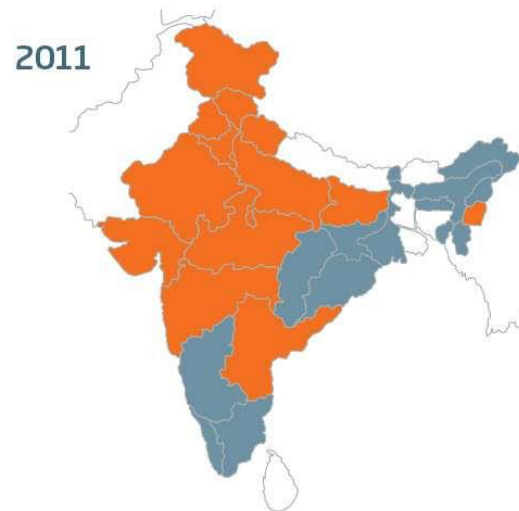
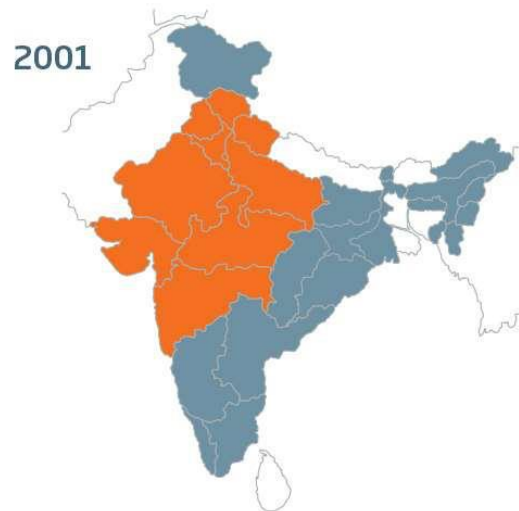
Women: Median years of schooling



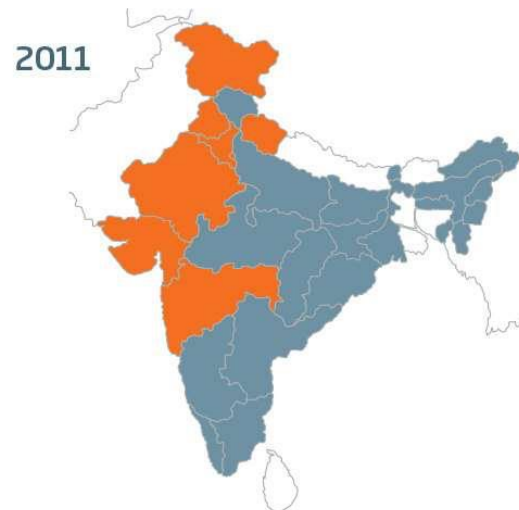
Non-existent girls

Many Indian states have a sex imbalance in favour of boys.
This is most marked in the north-west

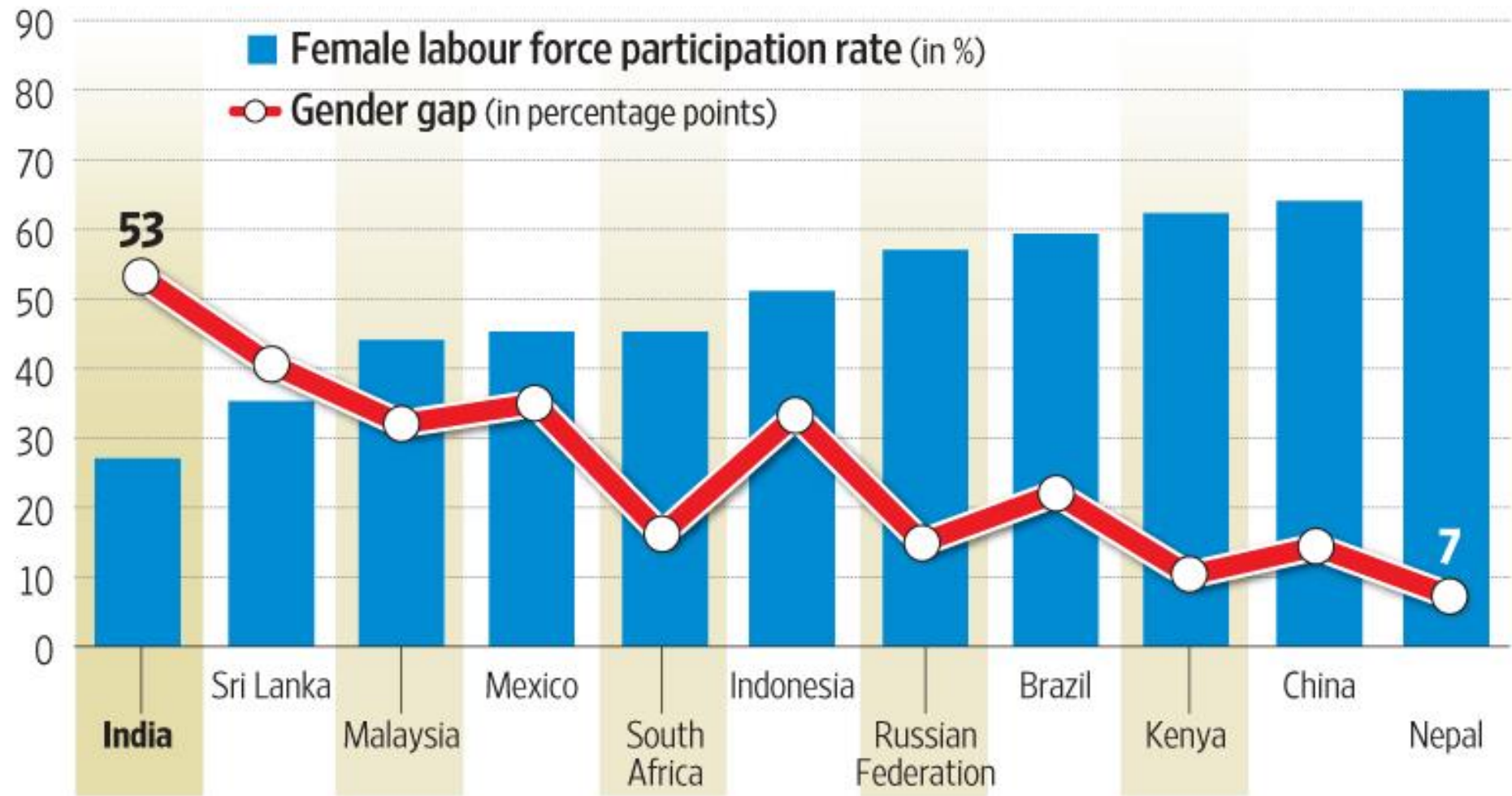
States with fewer than 940 girls under 6 for every 1000 boys



Fewer than 910 girls under 6 for every 1000 boys



MISSING WOMEN



Source: World Development Indicators